

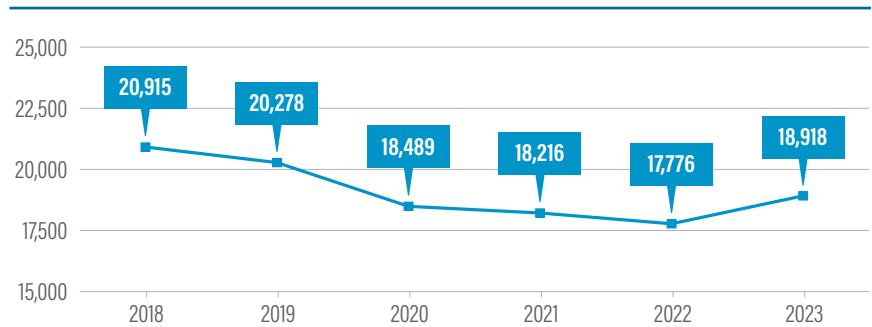
## HOME HEALTH: ALABAMA

# Home Health Year-Over-Year Snapshot

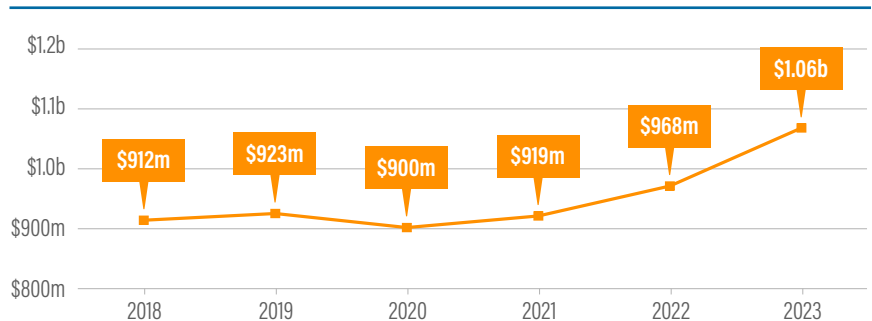


**EVERY YEAR ALABAMA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

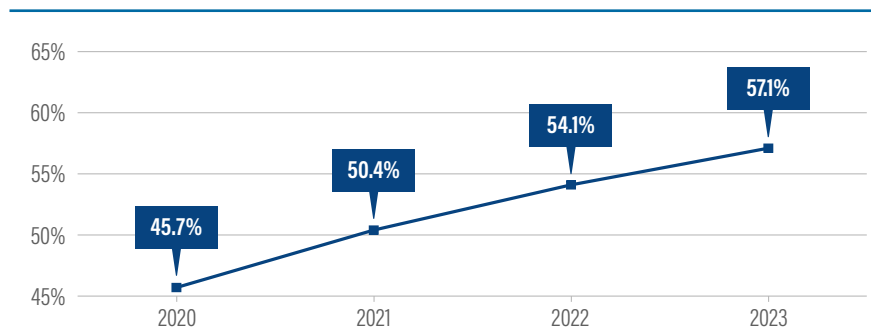
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

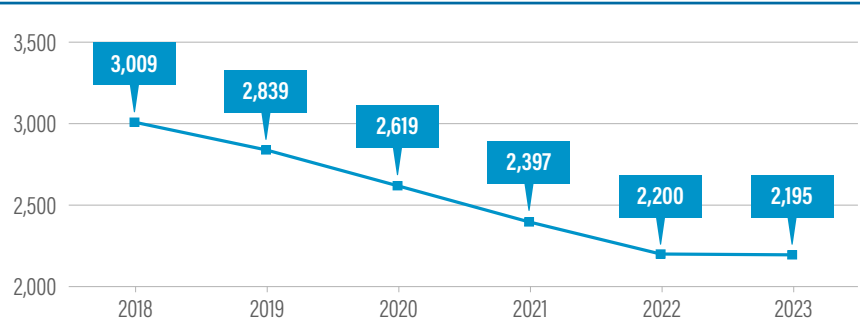
**HOME HEALTH: ALASKA**

# Home Health Year-Over-Year Snapshot

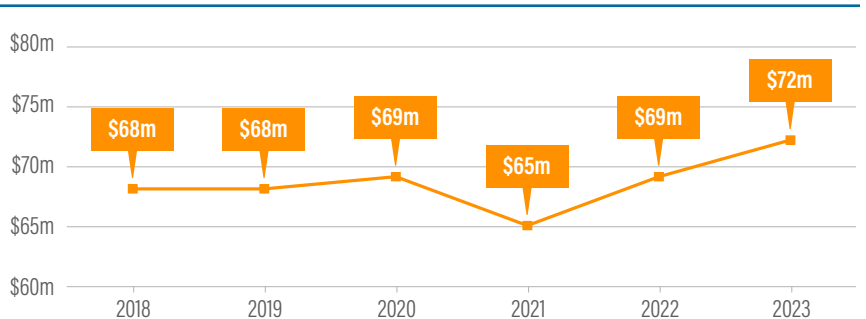


**EVERY YEAR ALASKA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

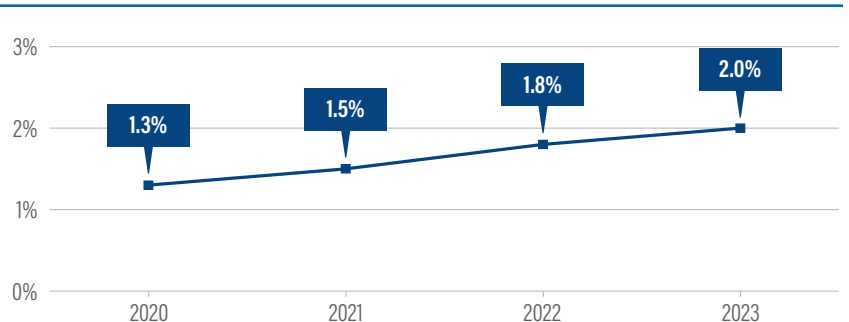
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

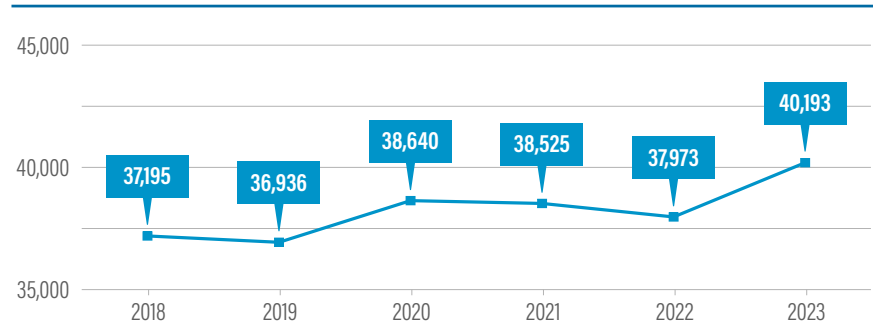
**HOME HEALTH: ARIZONA**

# Home Health Year-Over-Year Snapshot

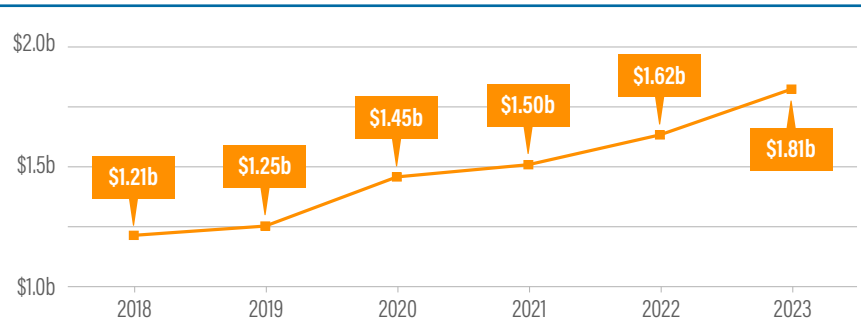


**EVERY YEAR ARIZONA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

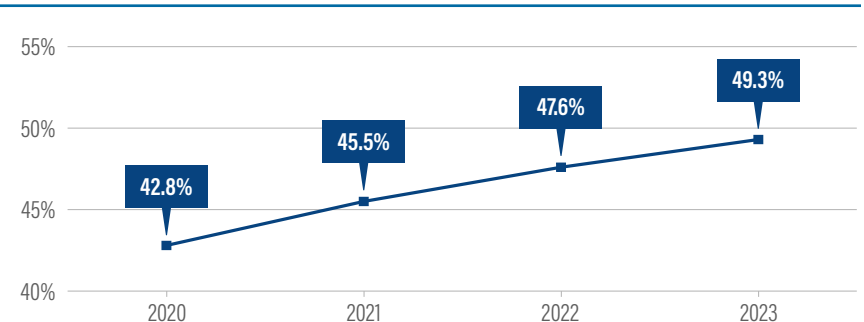
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



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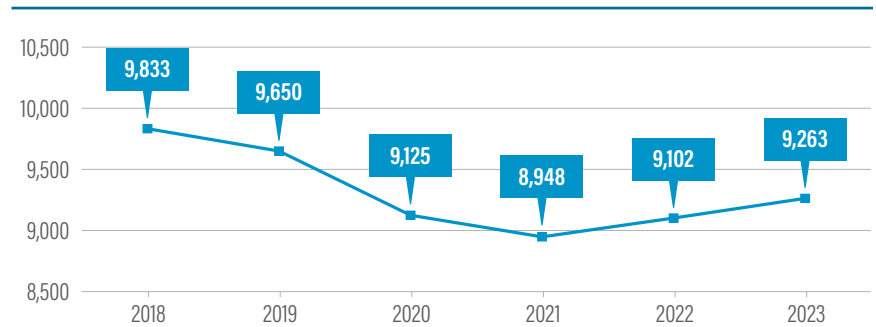
**HOME HEALTH: ARKANSAS**

# Home Health Year-Over-Year Snapshot

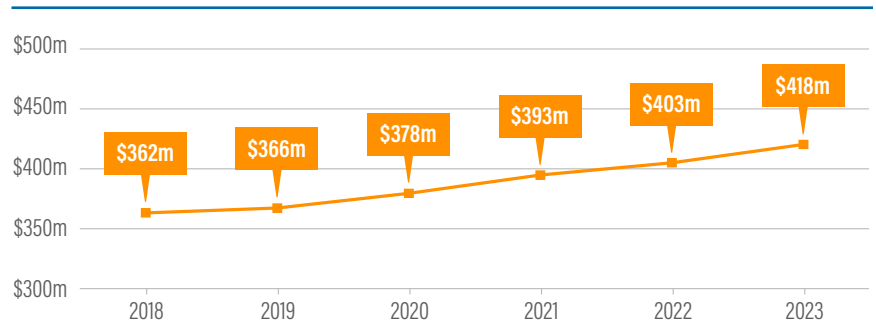


**EVERY YEAR ARKANSAS** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

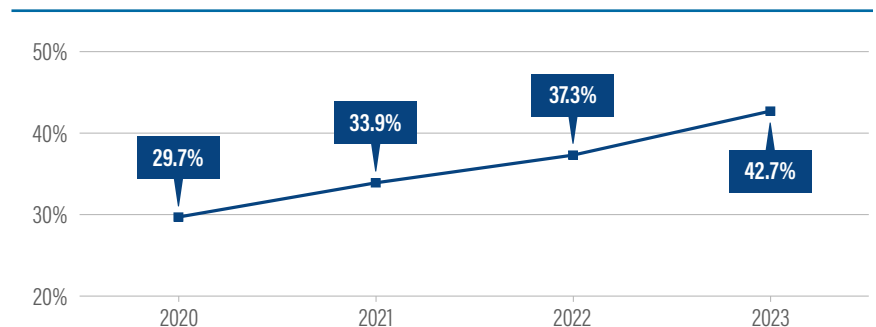
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



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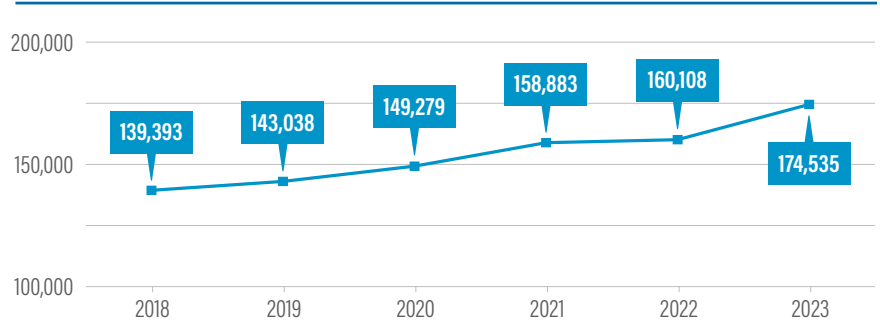
# HOME HEALTH: CALIFORNIA

## Home Health Year-Over-Year Snapshot

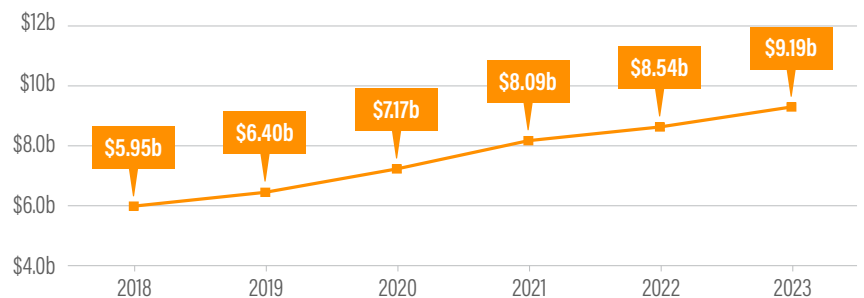


**EVERY YEAR CALIFORNIA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

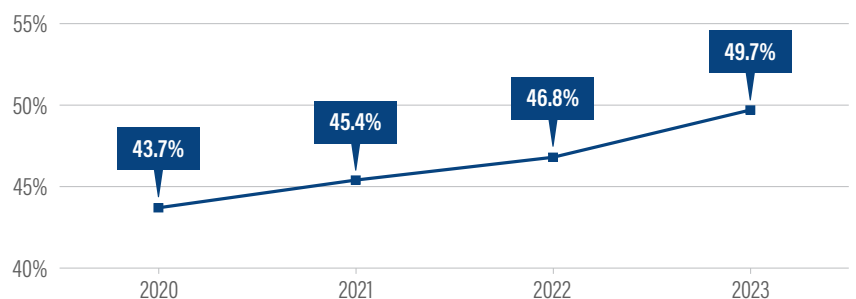
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



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**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



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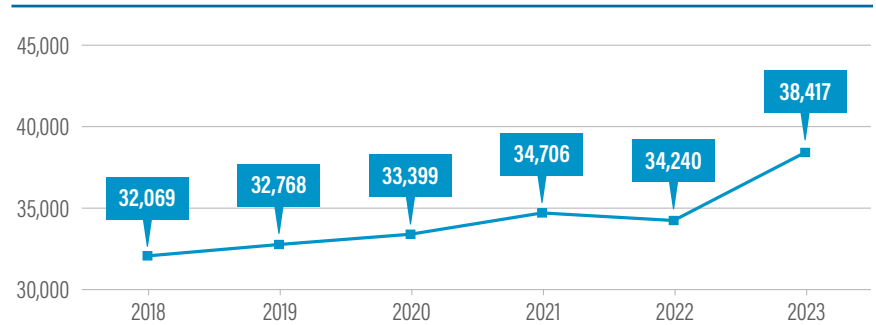
**HOME HEALTH: COLORADO**

# Home Health Year-Over-Year Snapshot

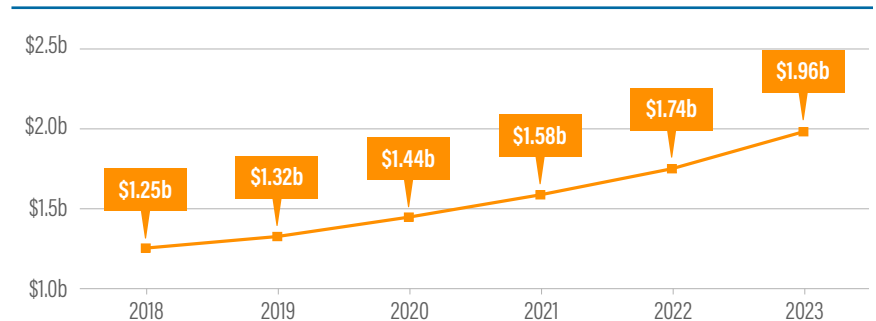


**EVERY YEAR COLORADO** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

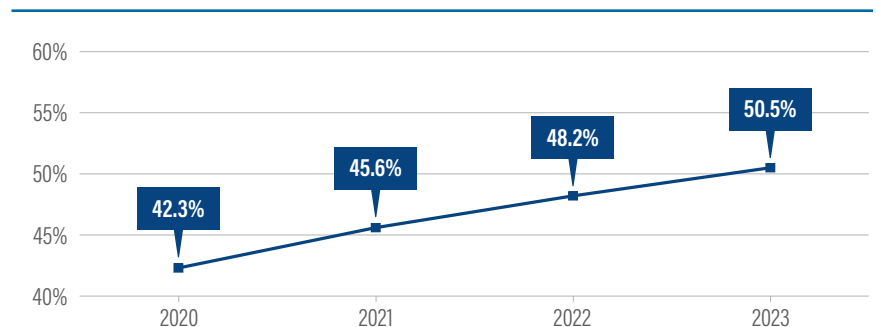
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

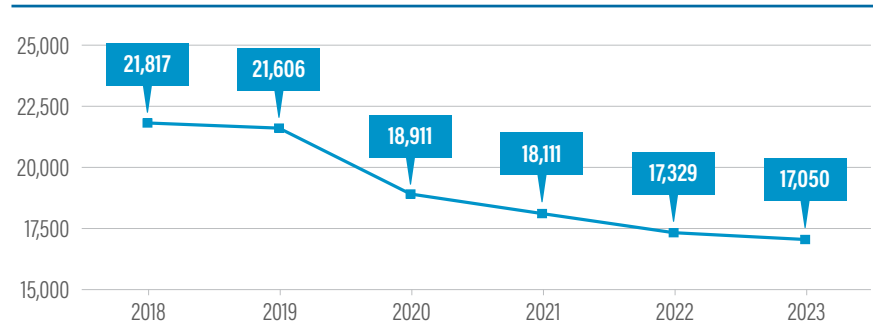
<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

# HOME HEALTH: CONNECTICUT Home Health Year-Over-Year Snapshot

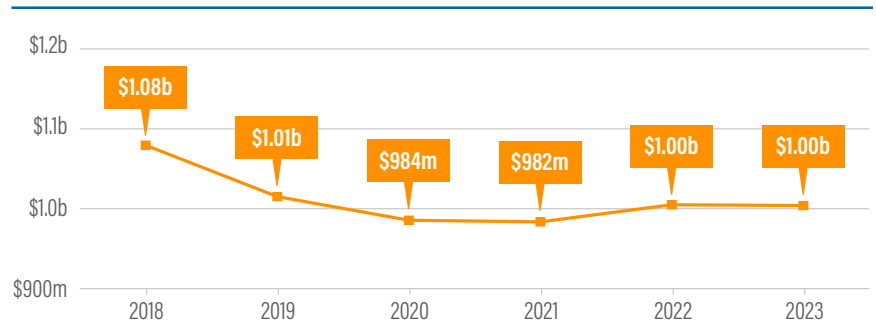


**EVERY YEAR CONNECTICUT** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

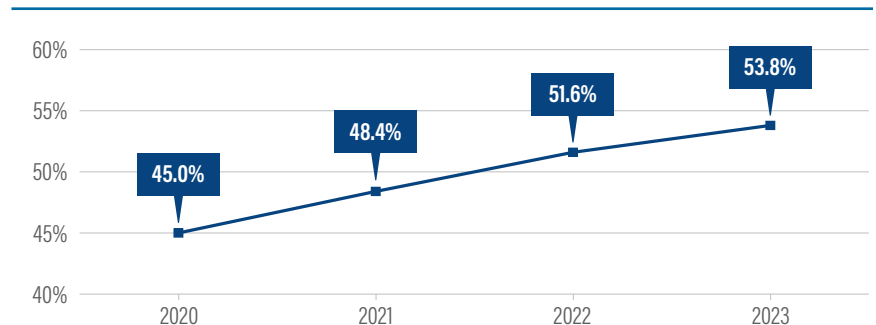
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

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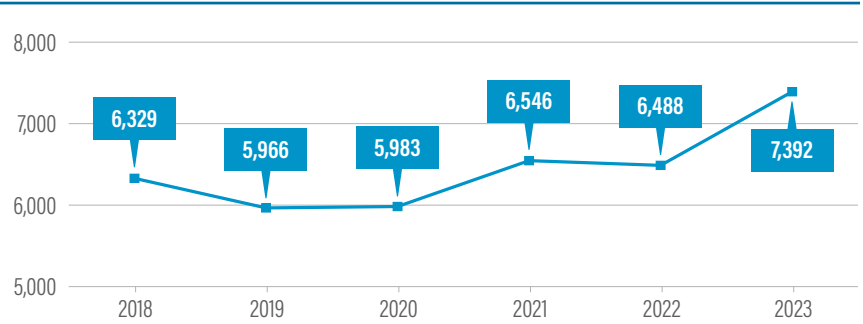
**HOME HEALTH: DELAWARE**

# Home Health Year-Over-Year Snapshot

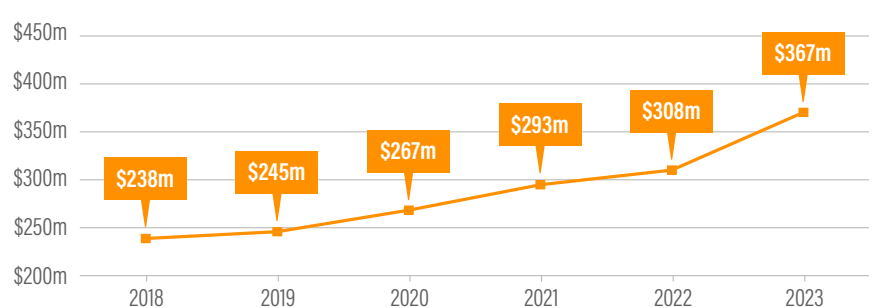


**EVERY YEAR DELAWARE** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

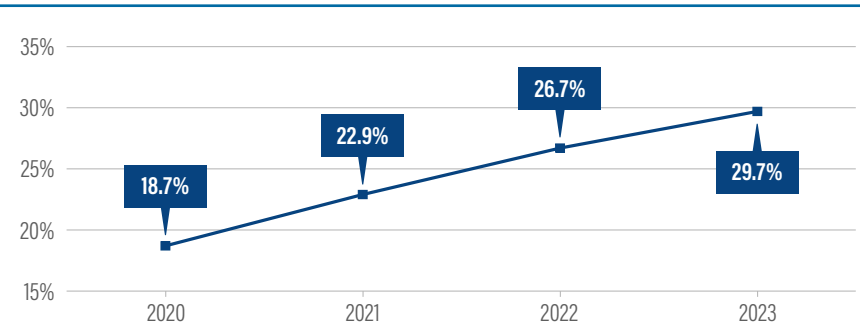
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



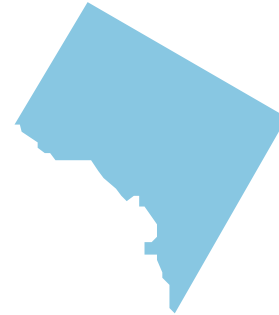
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**HOME HEALTH: WASHINGTON D.C.**

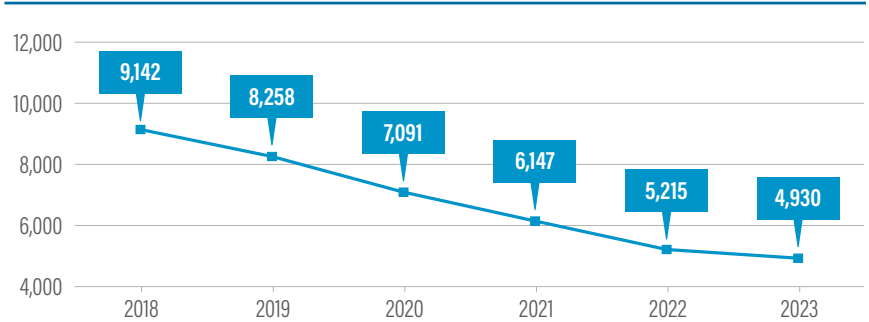
# Home Health Year-Over-Year Snapshot



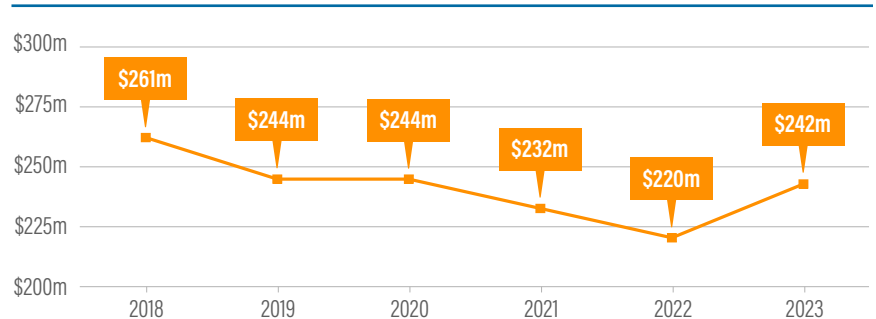
**EVERY YEAR WASHINGTON D.C.**

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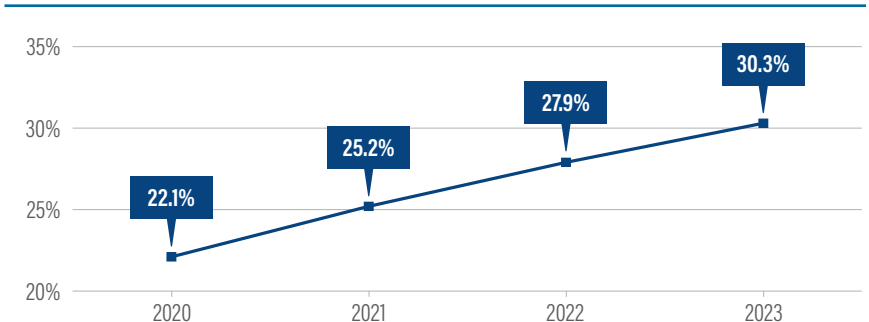
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



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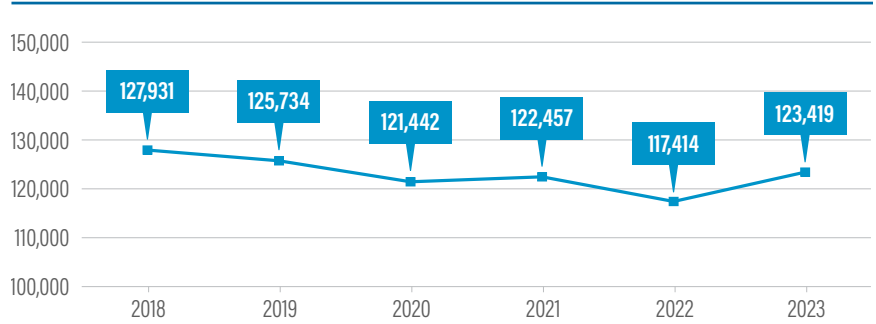
**HOME HEALTH: FLORIDA**

# Home Health Year-Over-Year Snapshot

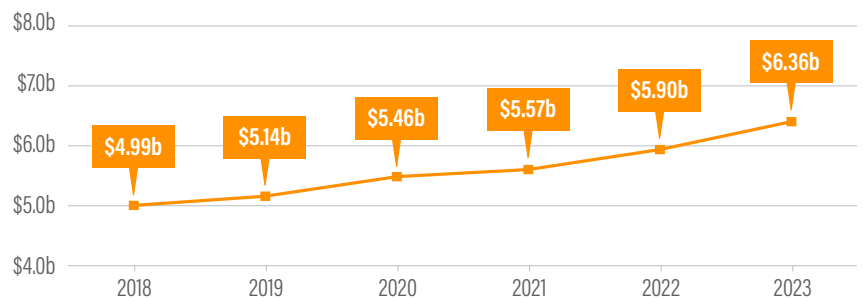


**EVERY YEAR FLORIDA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

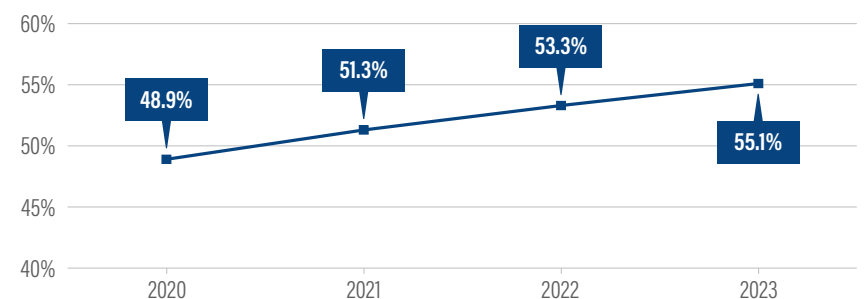
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



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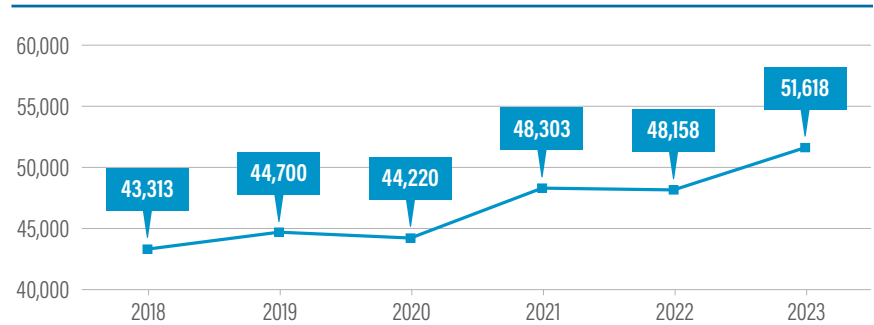
## HOME HEALTH: GEORGIA

# Home Health Year-Over-Year Snapshot

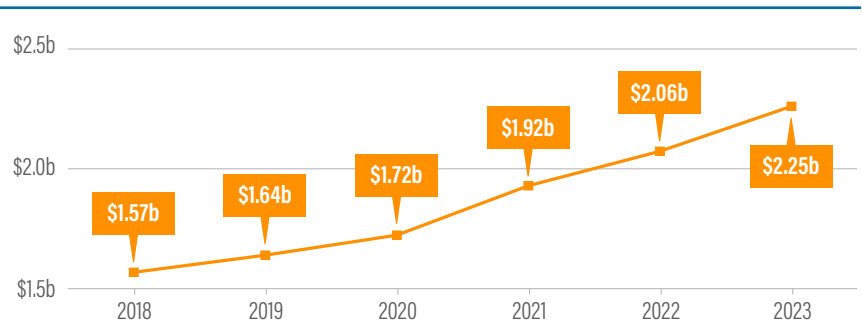


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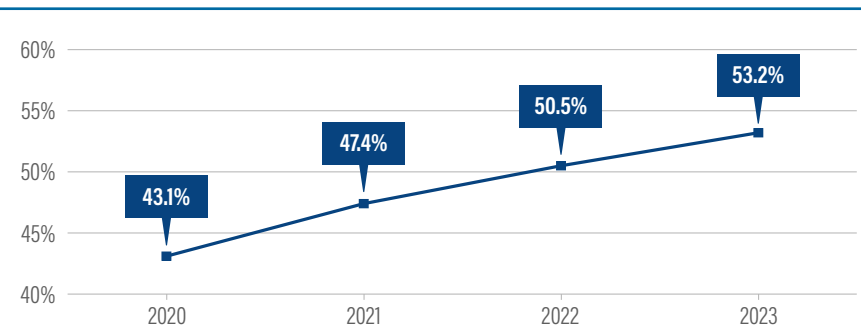
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



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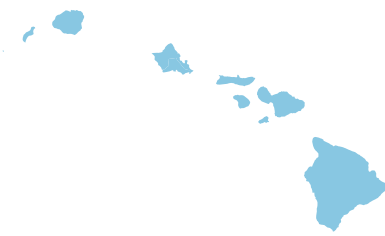
**HOME HEALTH: HAWAII**

# Home Health Year-Over-Year Snapshot

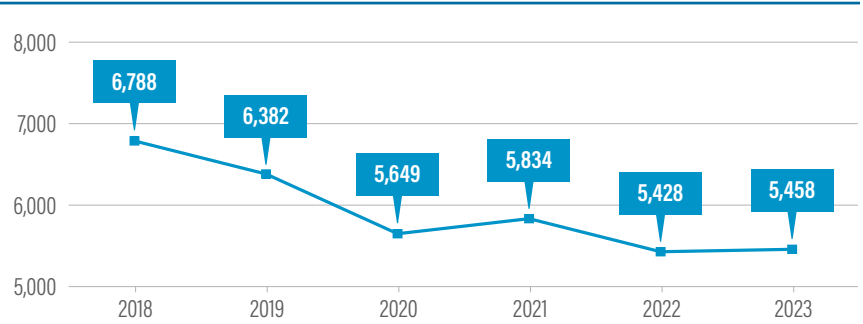
**EVERY YEAR HAWAII** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

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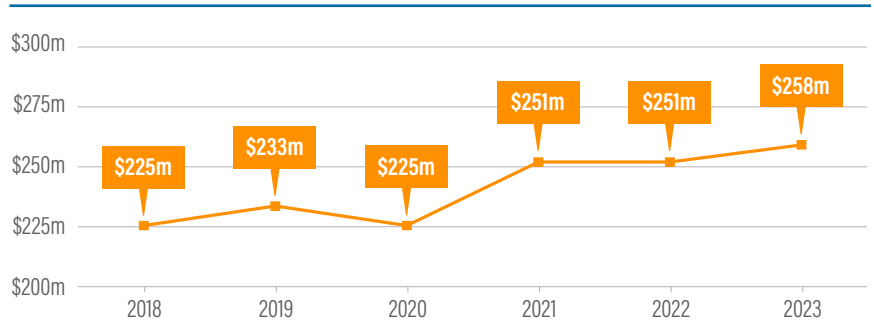
2 KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.



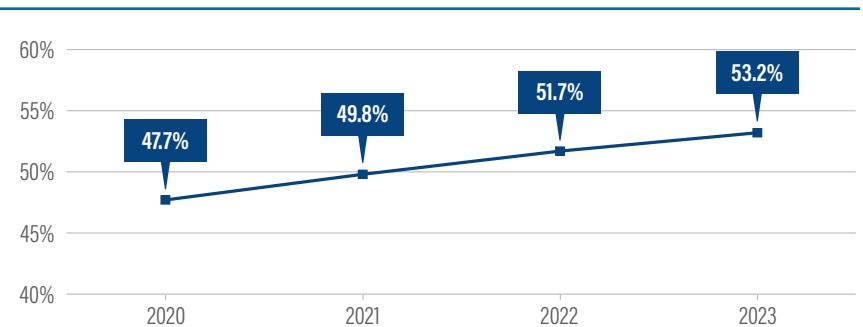
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



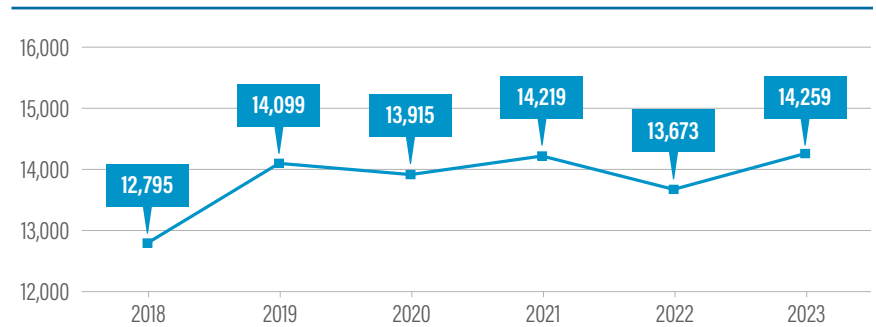
**HOME HEALTH: IDAHO**

# Home Health Year-Over-Year Snapshot

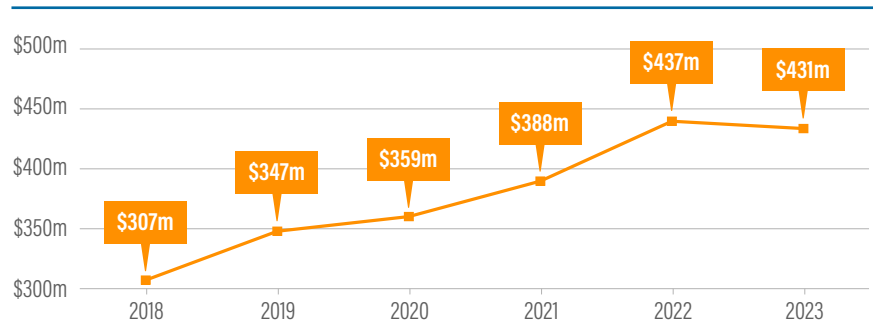


**EVERY YEAR IDAHO** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

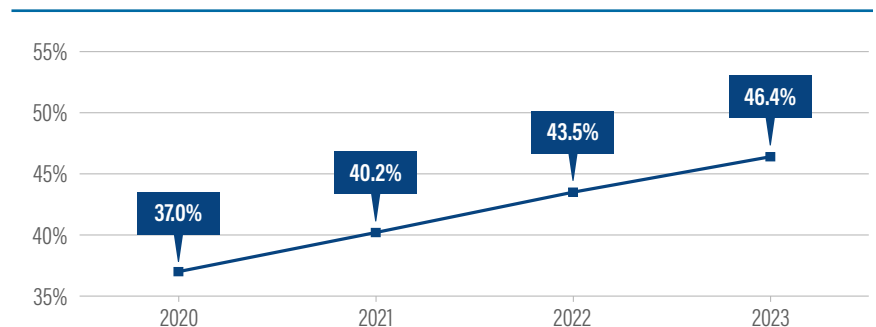
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



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**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

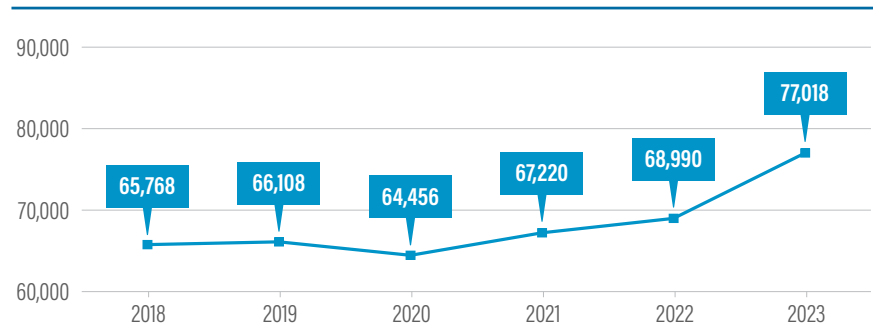
**HOME HEALTH: ILLINOIS**

# Home Health Year-Over-Year Snapshot

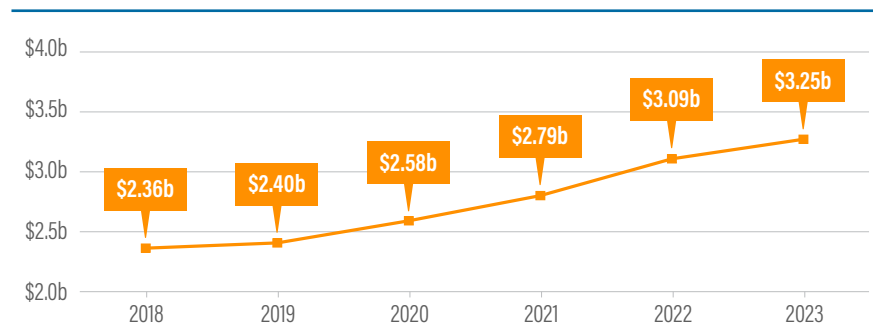


**EVERY YEAR ILLINOIS** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

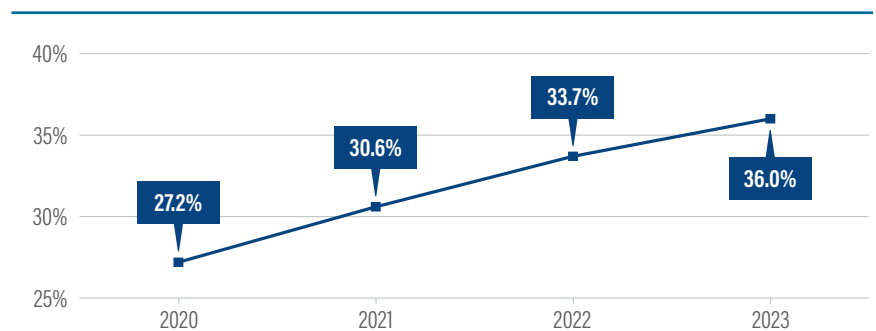
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

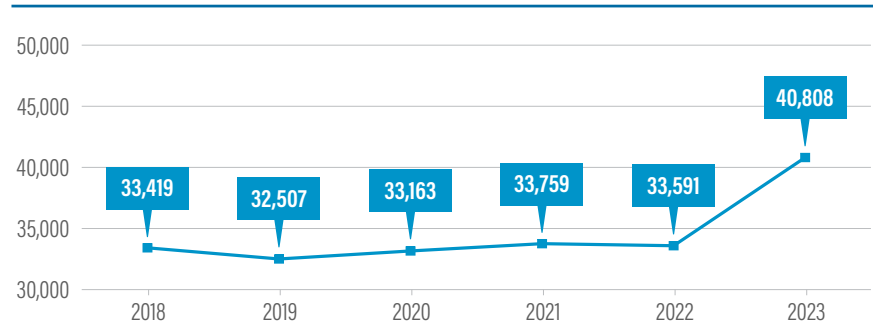
**HOME HEALTH: INDIANA**

# Home Health Year-Over-Year Snapshot

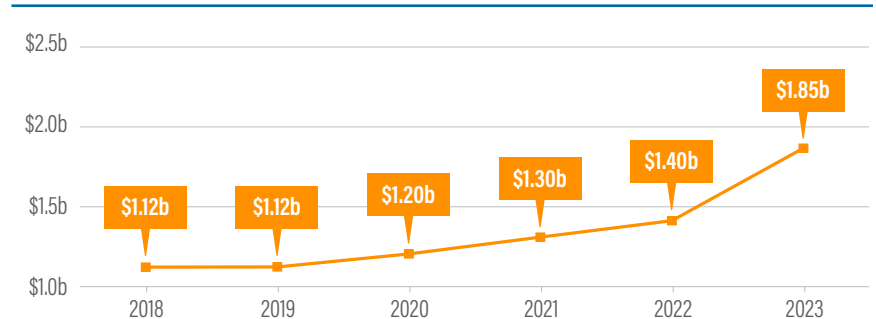


**EVERY YEAR INDIANA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

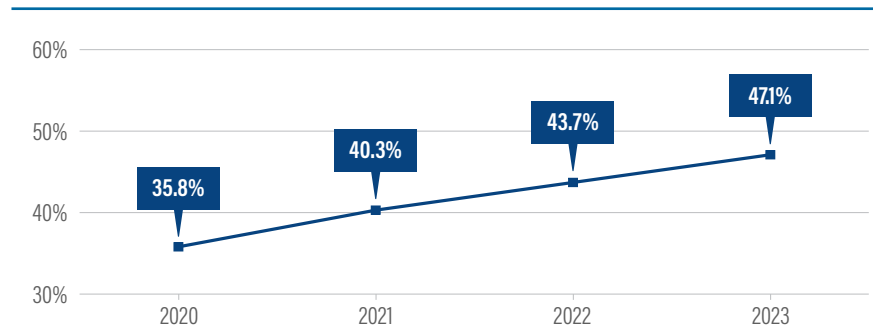
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

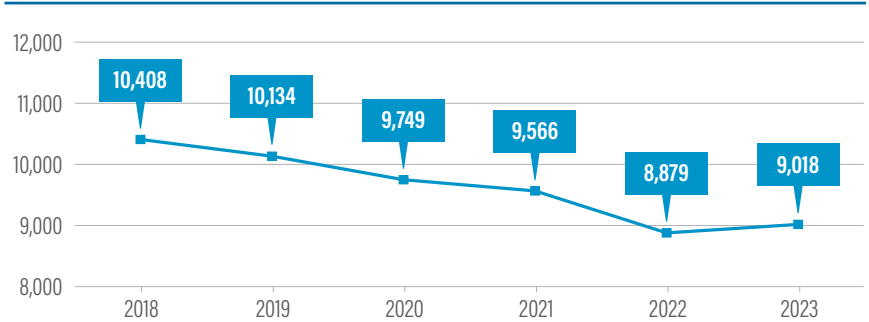
**HOME HEALTH: IOWA**

# Home Health Year-Over-Year Snapshot

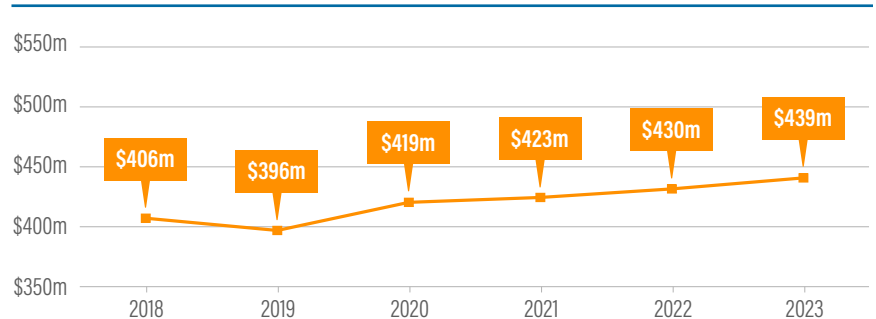


**EVERY YEAR IOWA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

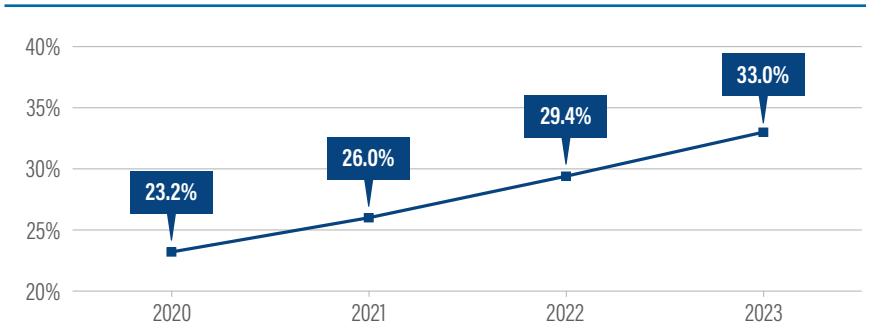
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.



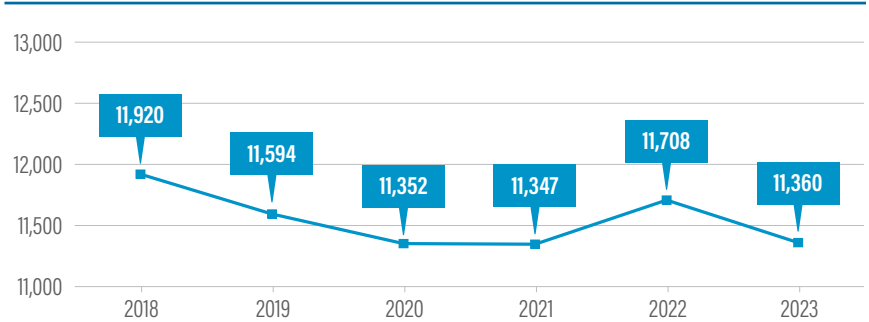
**HOME HEALTH: KANSAS**

# Home Health Year-Over-Year Snapshot

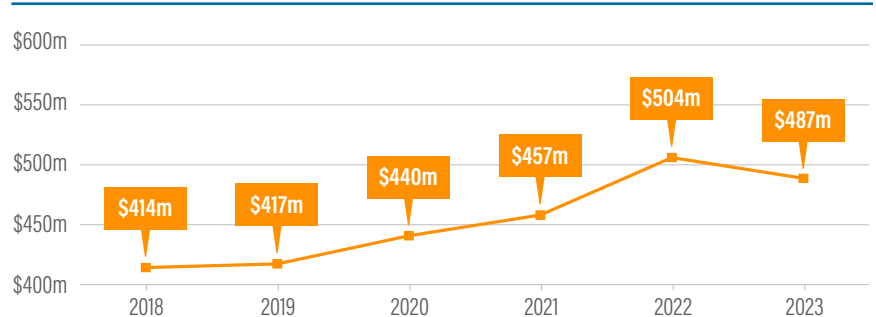


**EVERY YEAR KANSAS** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

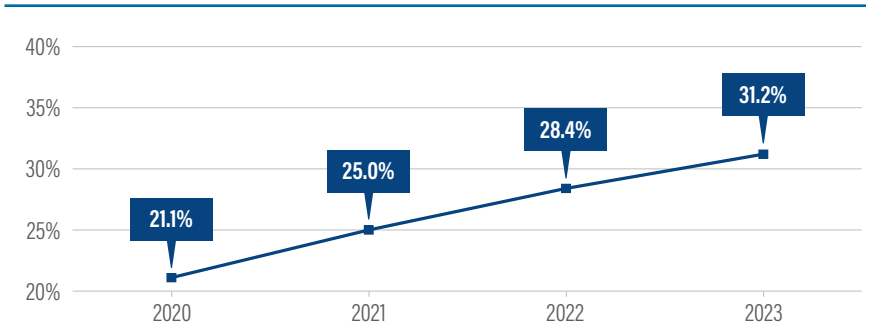
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

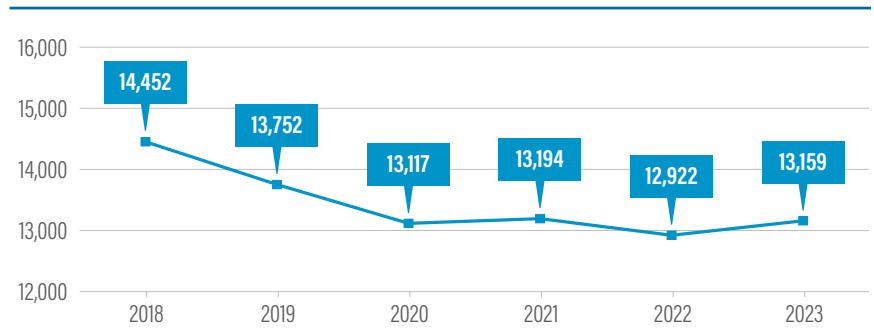


# HOME HEALTH: KENTUCKY Home Health Year-Over-Year Snapshot

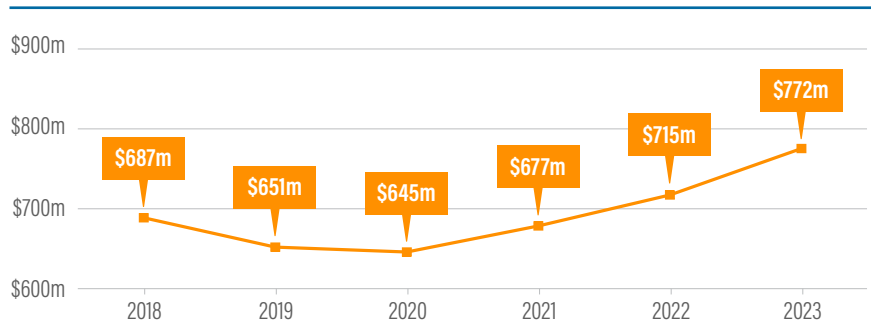


**EVERY YEAR KENTUCKY** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

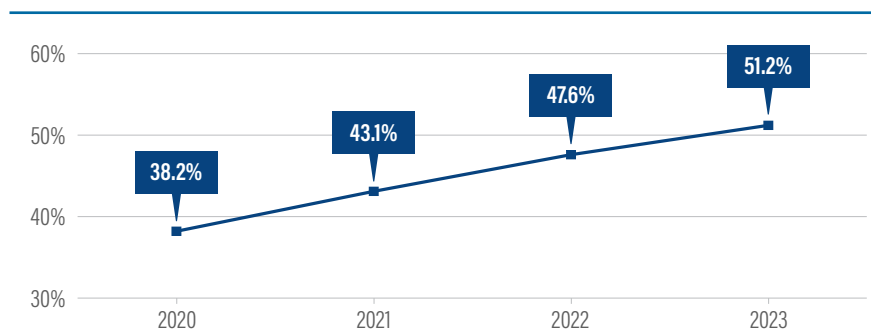
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

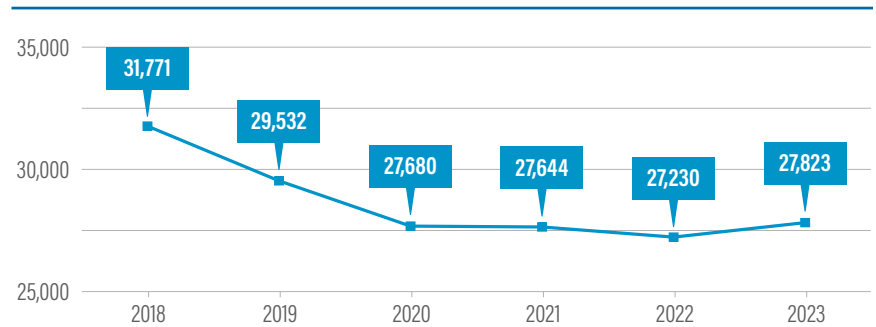
**HOME HEALTH: LOUISIANA**

# Home Health Year-Over-Year Snapshot

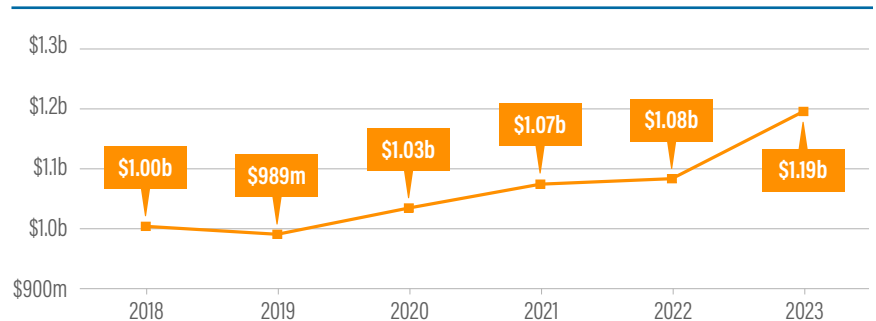


**EVERY YEAR LOUISIANA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

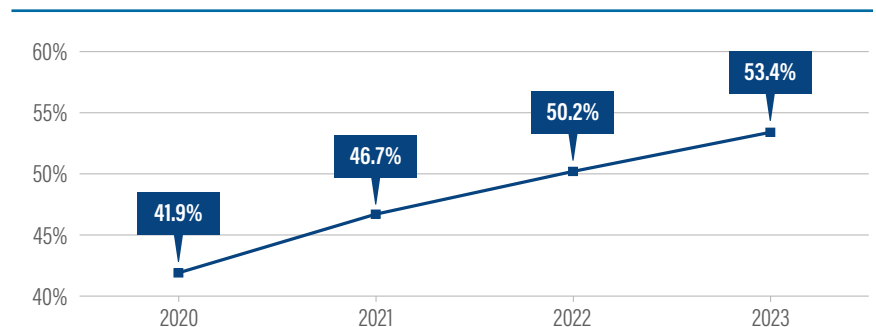
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

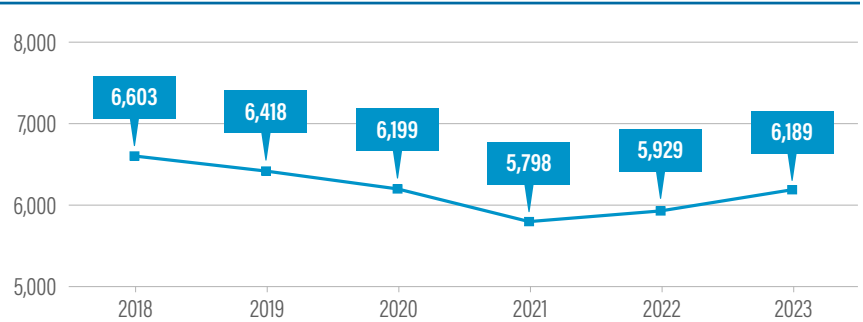
**HOME HEALTH: MAINE**

# Home Health Year-Over-Year Snapshot

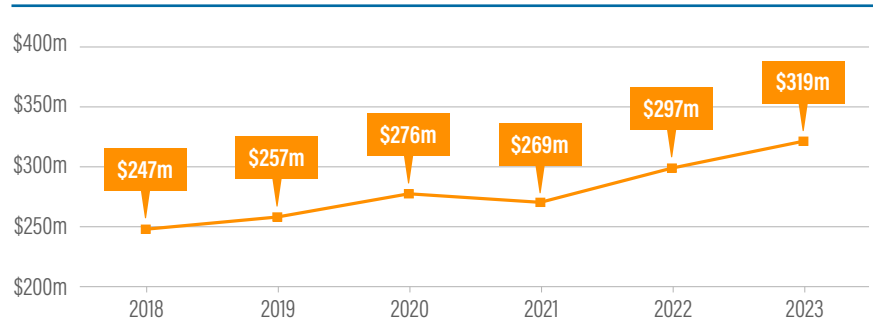


**EVERY YEAR MAINE** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

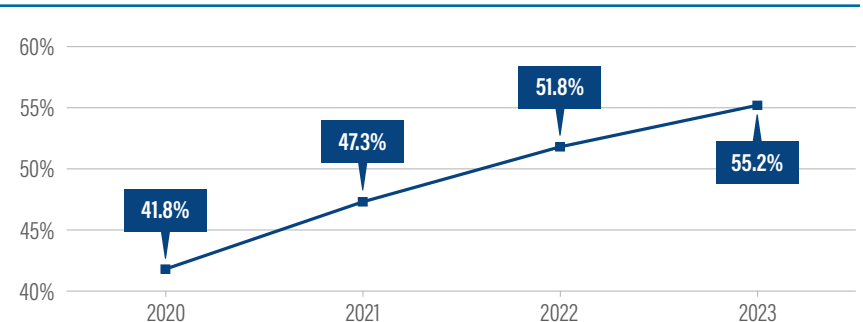
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**

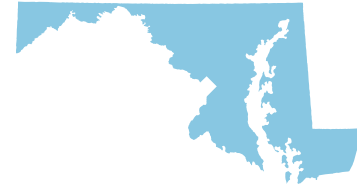


<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

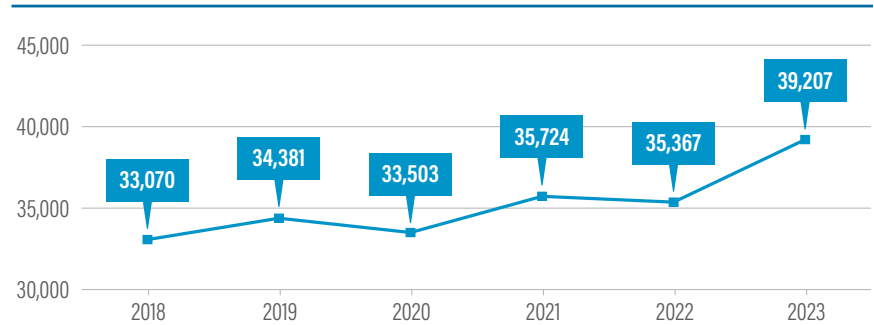
## HOME HEALTH: MARYLAND

# Home Health Year-Over-Year Snapshot

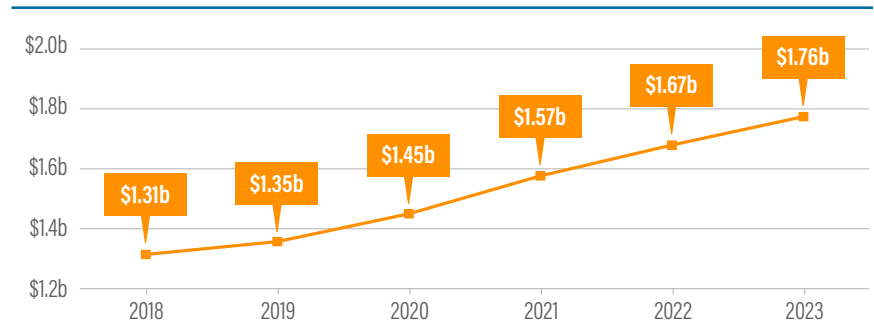


**EVERY YEAR MARYLAND** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

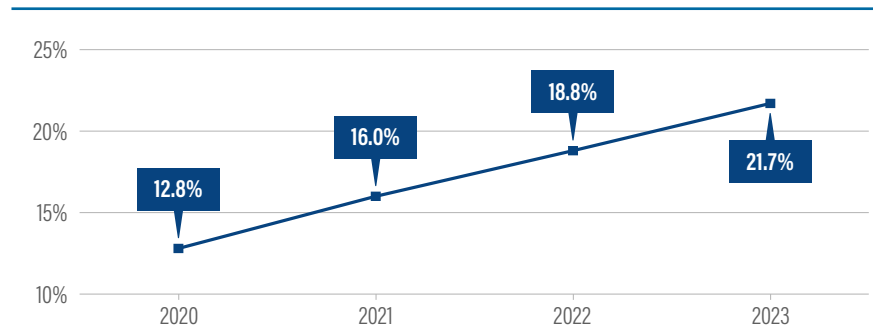
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**

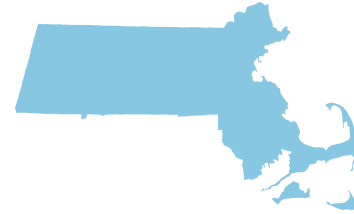


<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

**HOME HEALTH: MASSACHUSETTS**

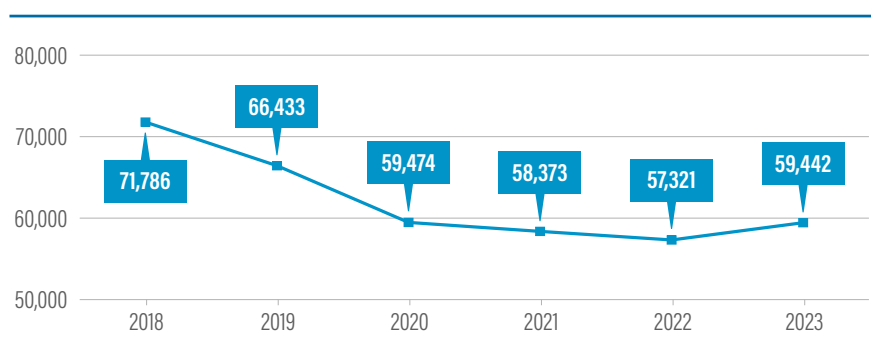
# Home Health Year-Over-Year Snapshot



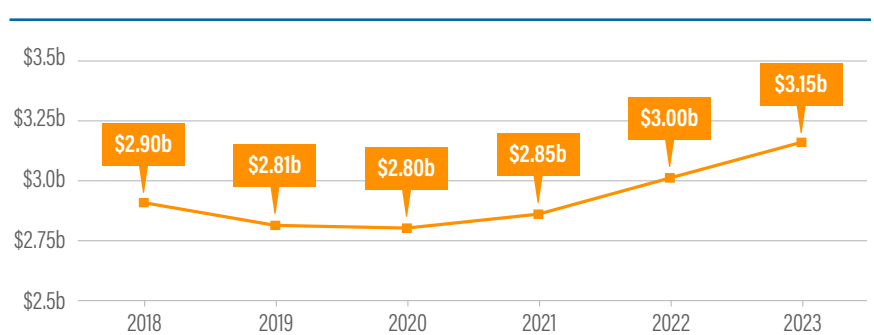
**EVERY YEAR MASSACHUSETTS**

home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

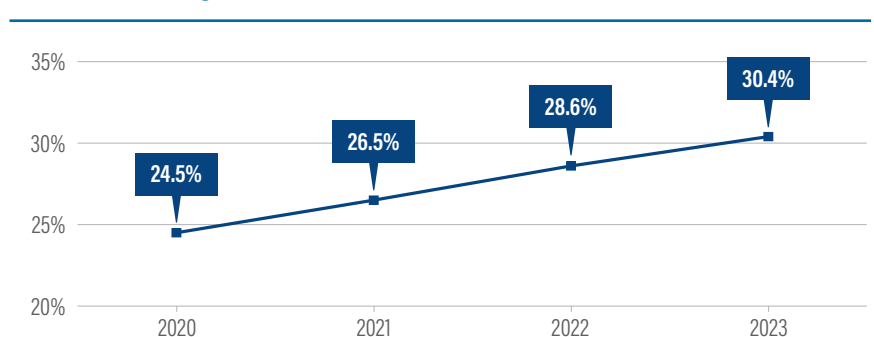
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

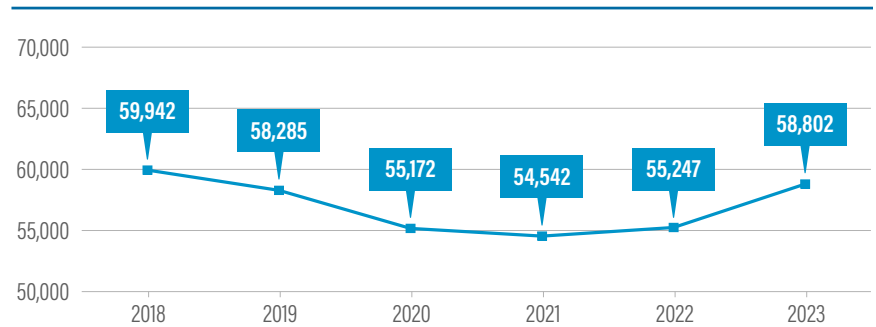
**HOME HEALTH: MICHIGAN**

# Home Health Year-Over-Year Snapshot

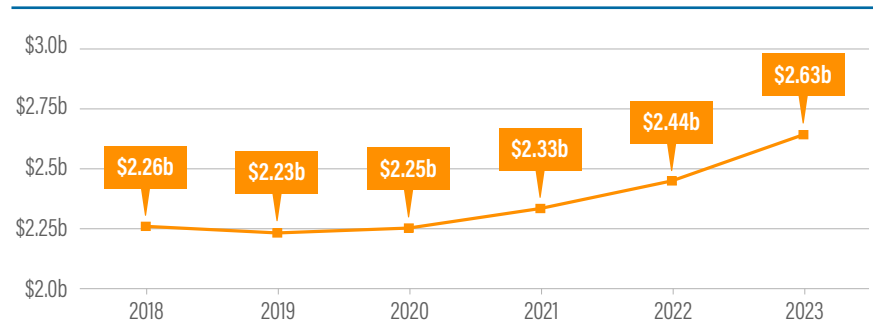


**EVERY YEAR MICHIGAN** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

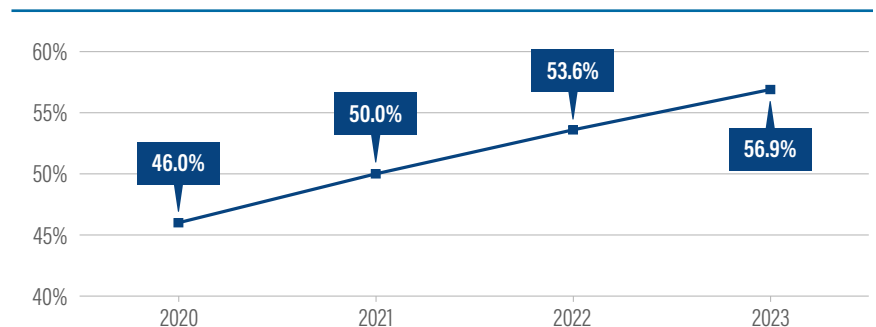
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**

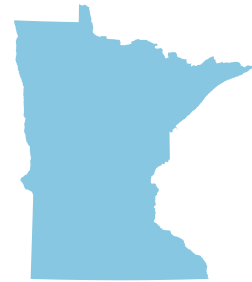


<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

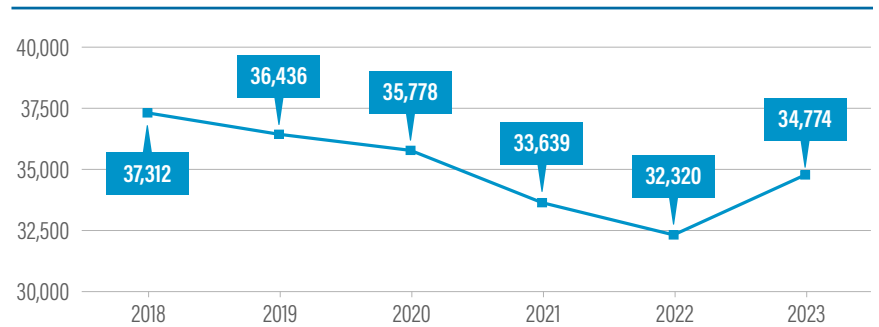
**HOME HEALTH: MINNESOTA**

# Home Health Year-Over-Year Snapshot

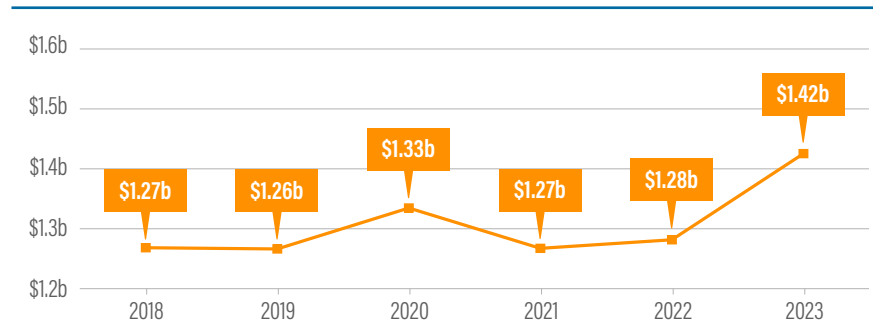


**EVERY YEAR MINNESOTA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

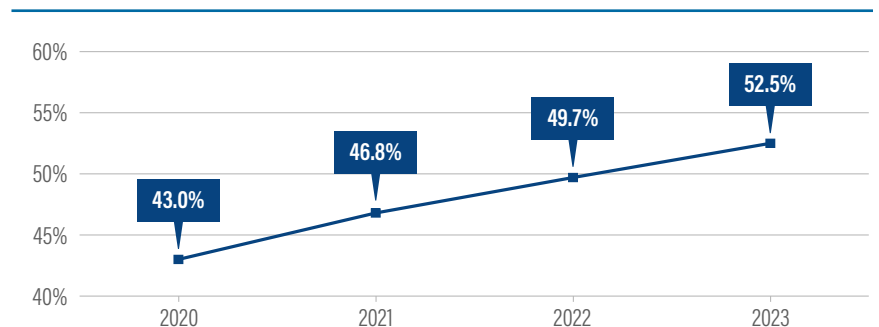
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.



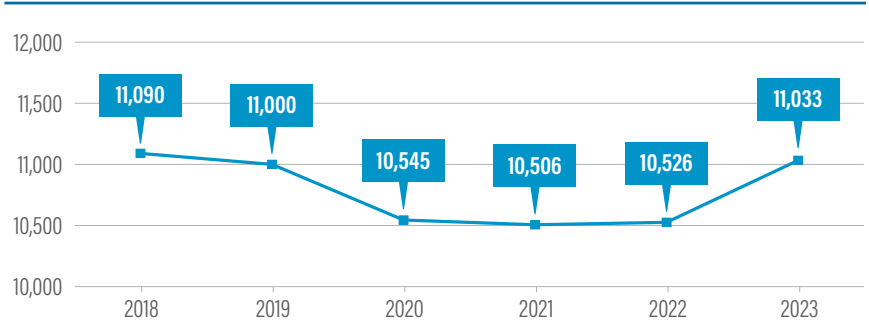
**HOME HEALTH: MISSISSIPPI**

# Home Health Year-Over-Year Snapshot

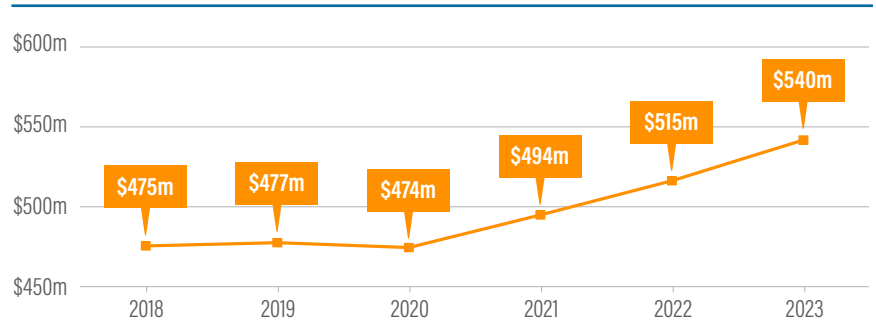


**EVERY YEAR MISSISSIPPI** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

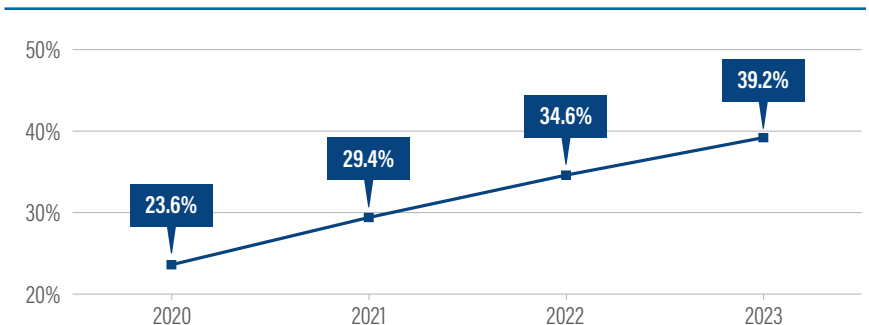
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**

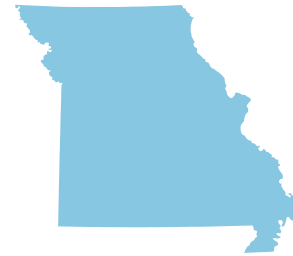


<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

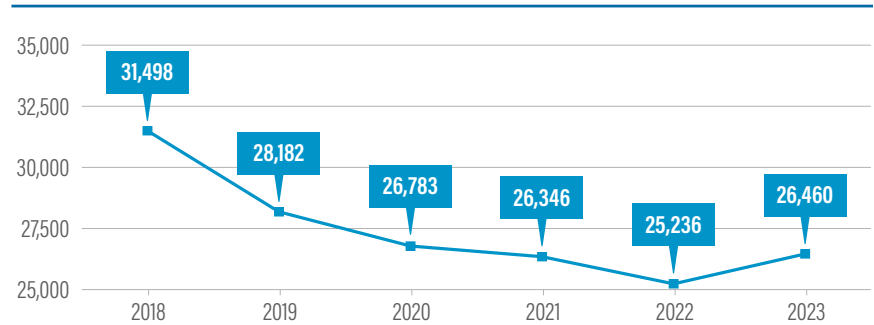
## HOME HEALTH: MISSOURI

# Home Health Year-Over-Year Snapshot

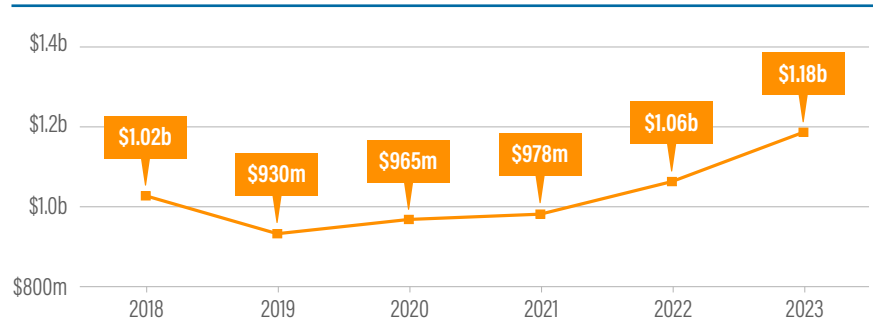


**EVERY YEAR MISSOURI** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

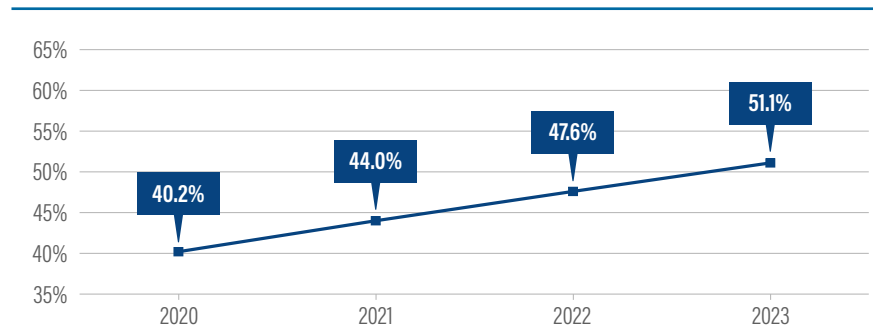
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**

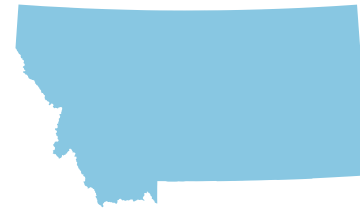


<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

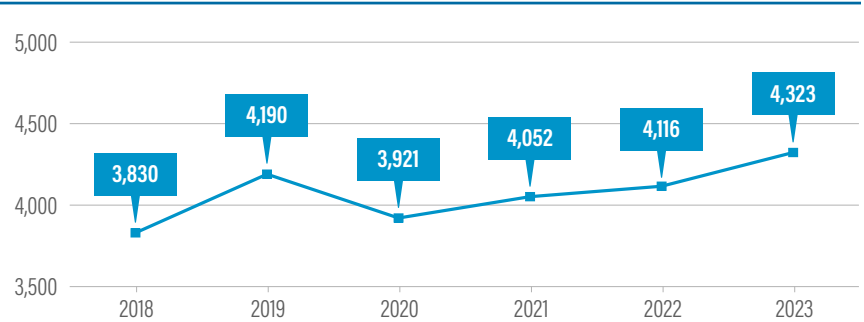
## HOME HEALTH: MONTANA

# Home Health Year-Over-Year Snapshot

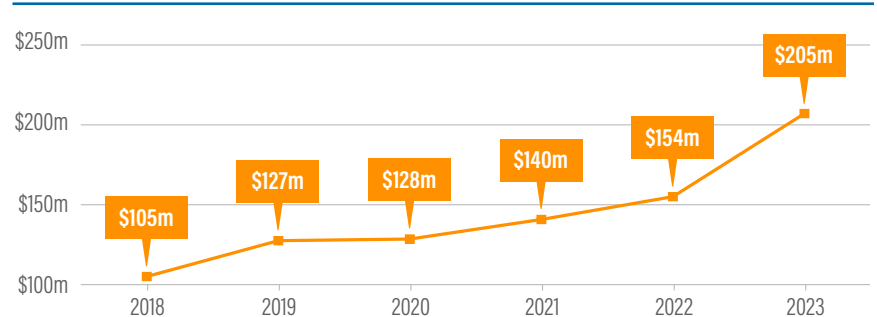


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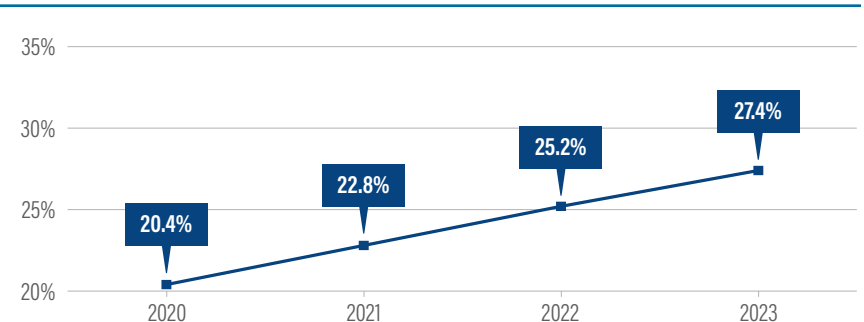
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

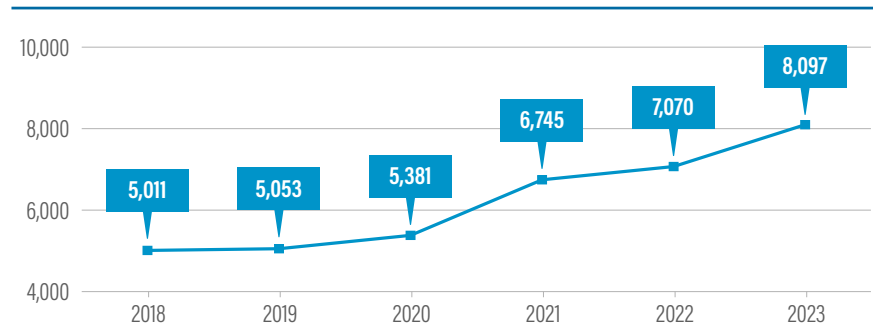
**HOME HEALTH: NEBRASKA**

# Home Health Year-Over-Year Snapshot

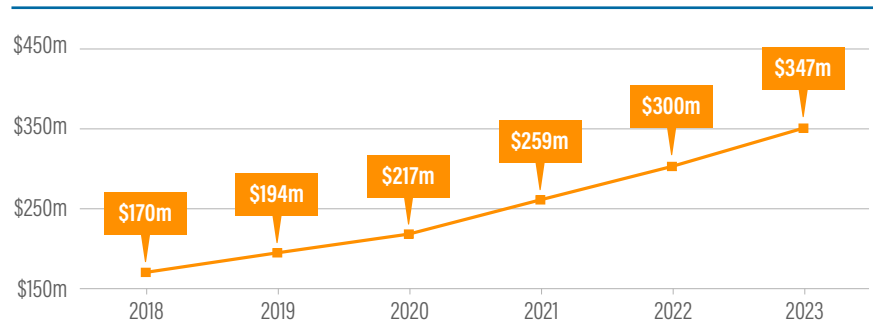


**EVERY YEAR NEBRASKA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

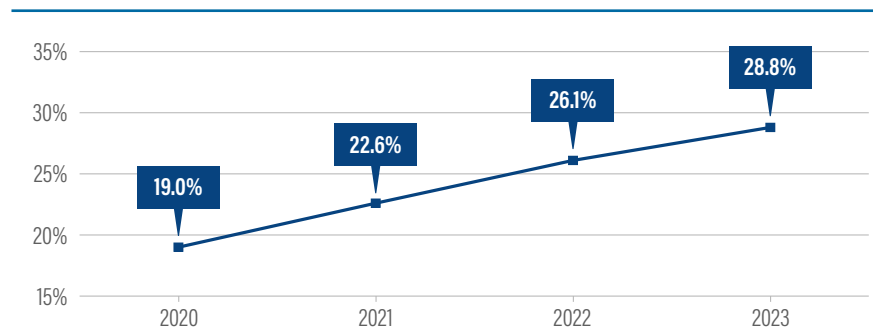
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

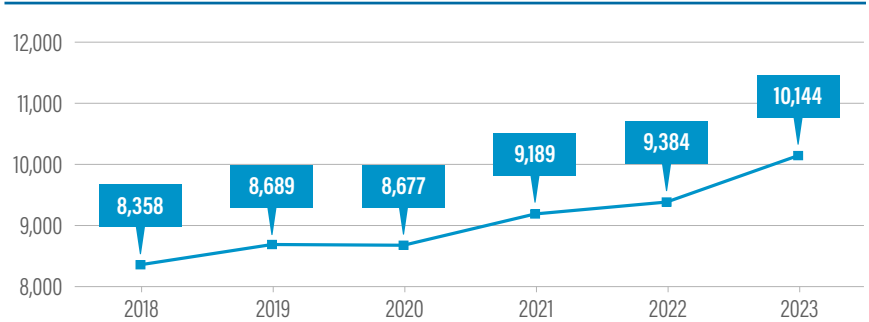
**HOME HEALTH: NEVADA**

# Home Health Year-Over-Year Snapshot

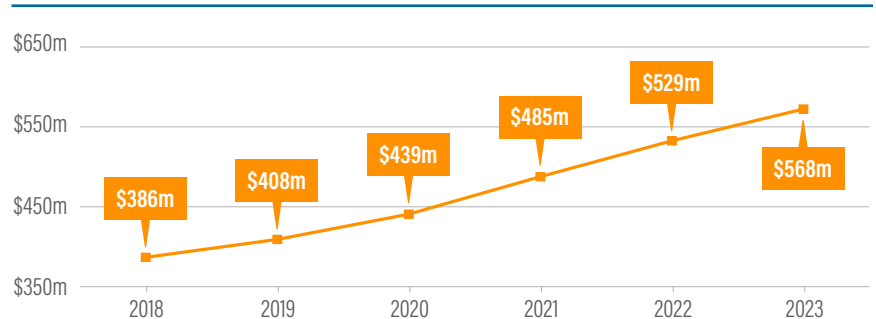


**EVERY YEAR NEVADA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

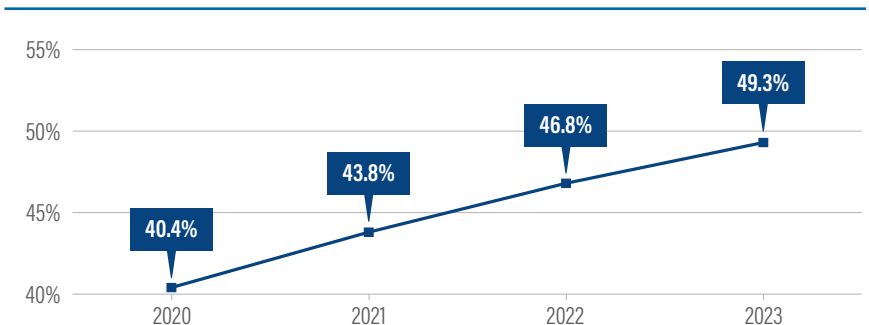
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

**HOME HEALTH: NEW HAMPSHIRE**

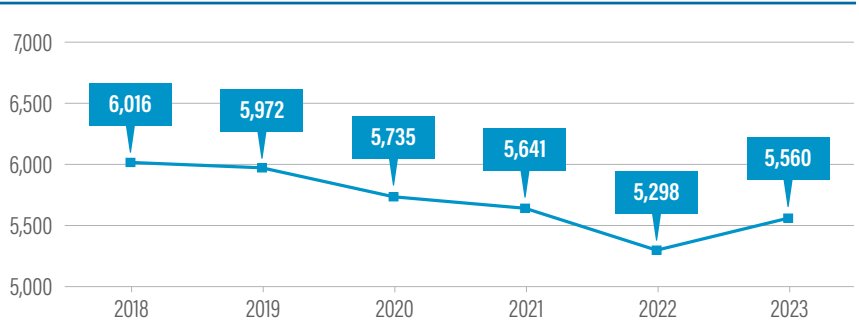
# Home Health Year-Over-Year Snapshot



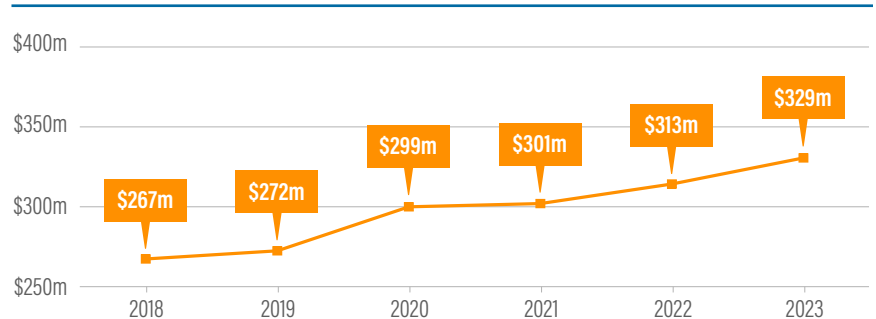
**EVERY YEAR NEW HAMPSHIRE**

home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

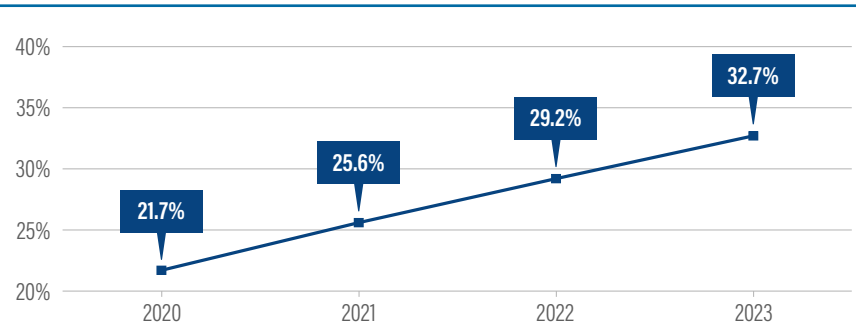
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KING Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

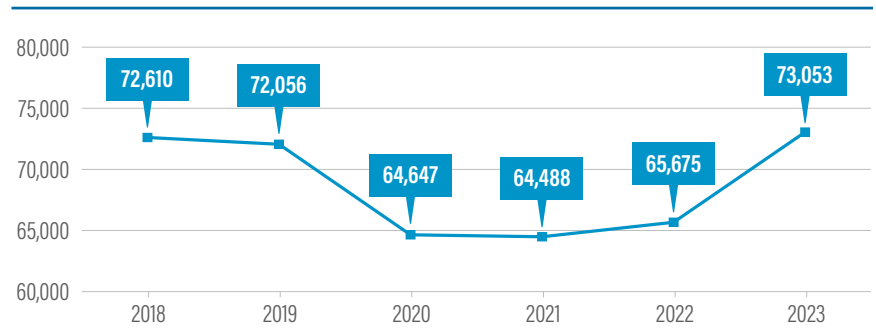
<sup>2</sup> KING Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

# HOME HEALTH: NEW JERSEY Home Health Year-Over-Year Snapshot

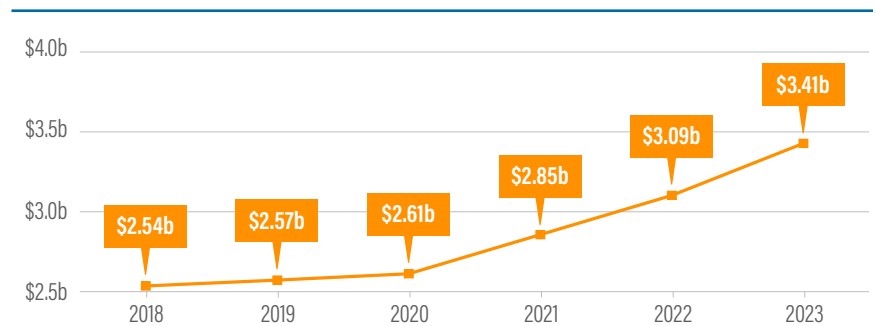


**EVERY YEAR NEW JERSEY** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

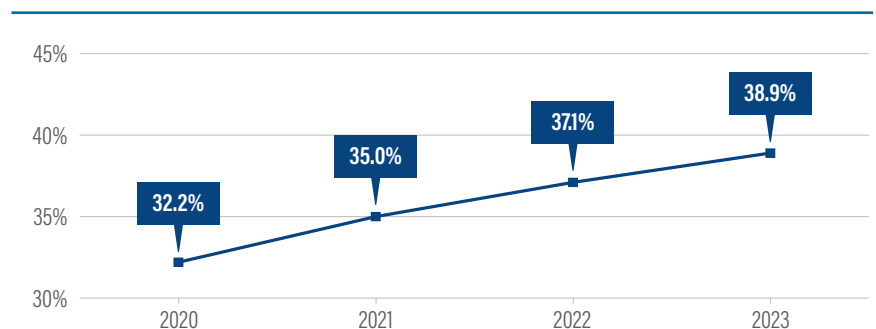
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

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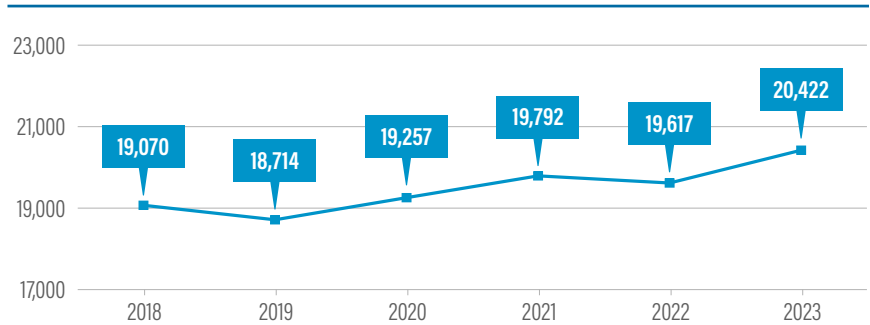
## HOME HEALTH: NEW MEXICO

# Home Health Year-Over-Year Snapshot

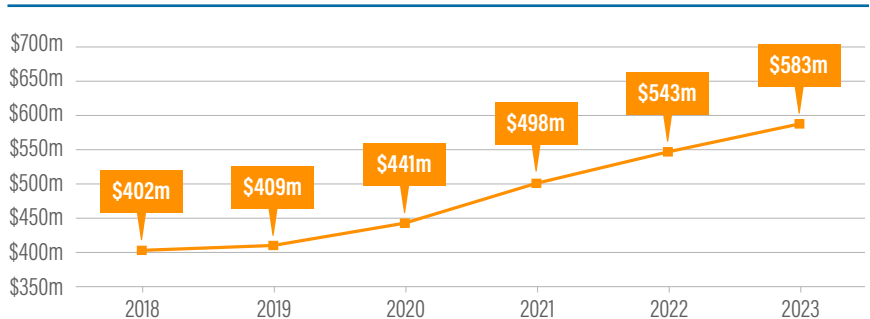


**EVERY YEAR NEW MEXICO** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

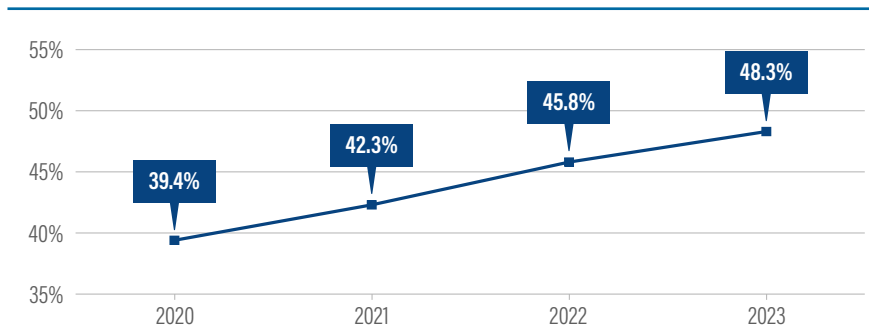
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

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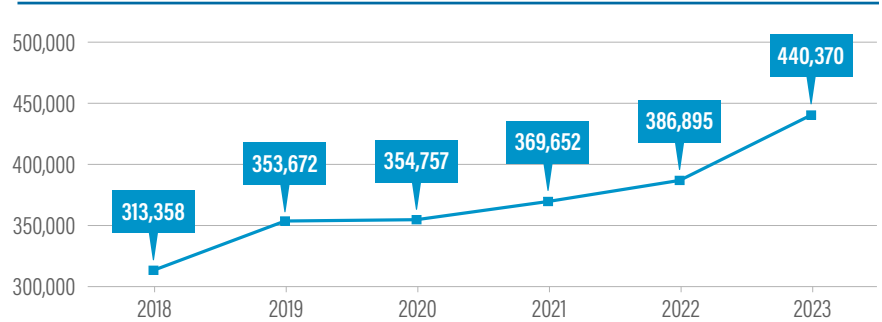
**HOME HEALTH: NEW YORK**

# Home Health Year-Over-Year Snapshot

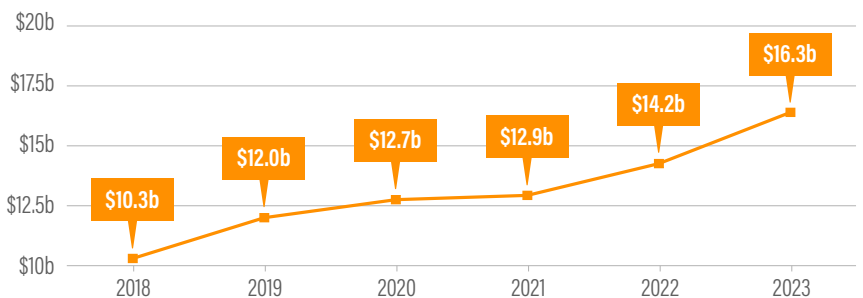


**EVERY YEAR NEW YORK** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

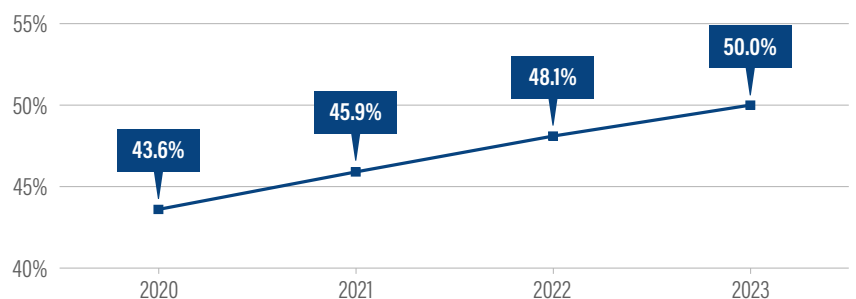
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**

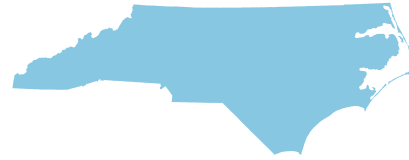


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<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

**HOME HEALTH: NORTH CAROLINA**

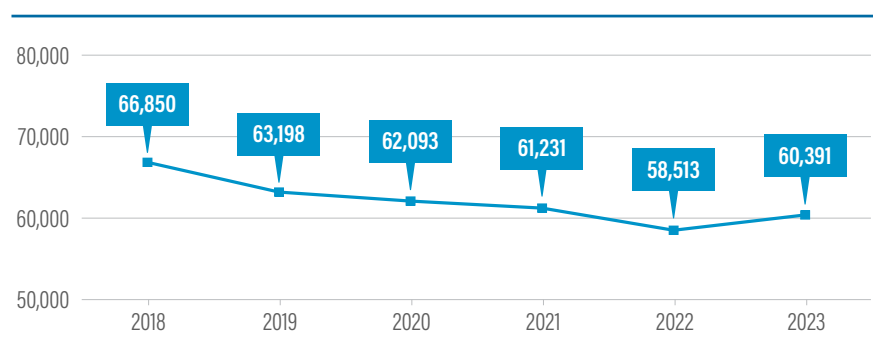
# Home Health Year-Over-Year Snapshot



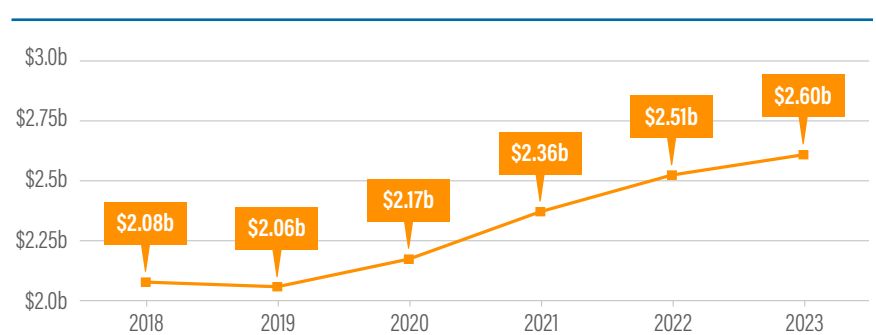
**EVERY YEAR NORTH CAROLINA**

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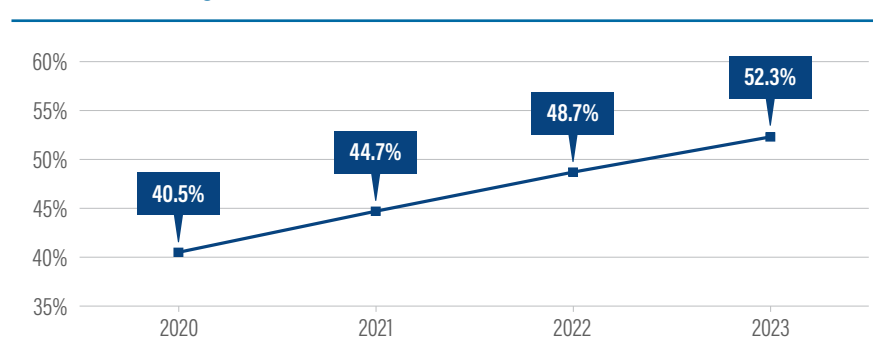
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



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**HOME HEALTH: NORTH DAKOTA**

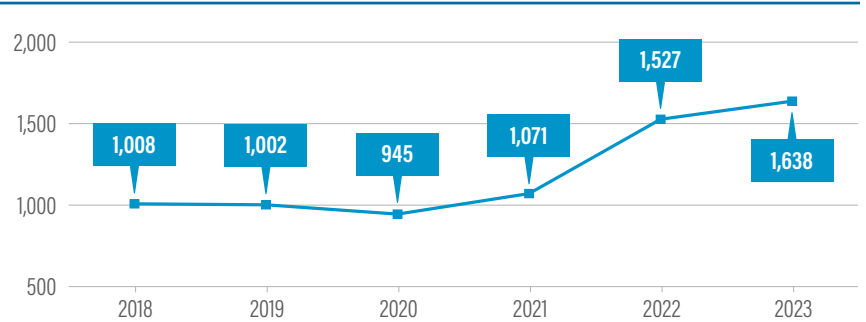
# Home Health Year-Over-Year Snapshot



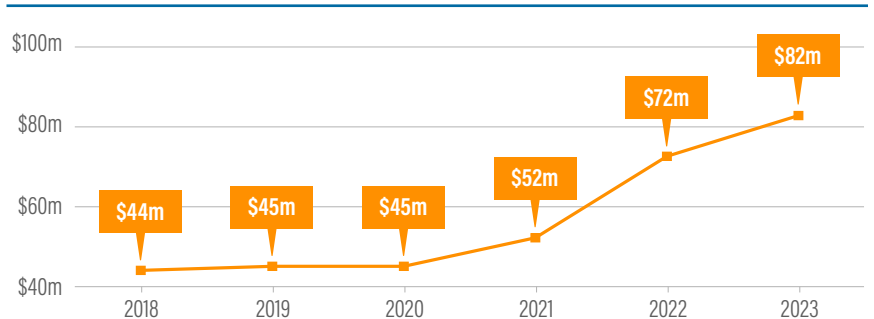
**EVERY YEAR NORTH DAKOTA**

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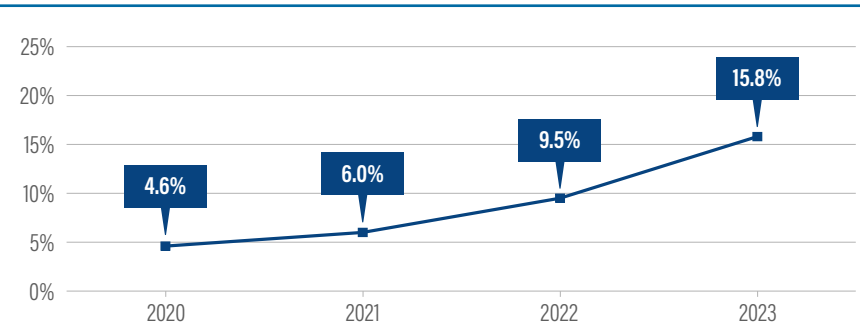
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

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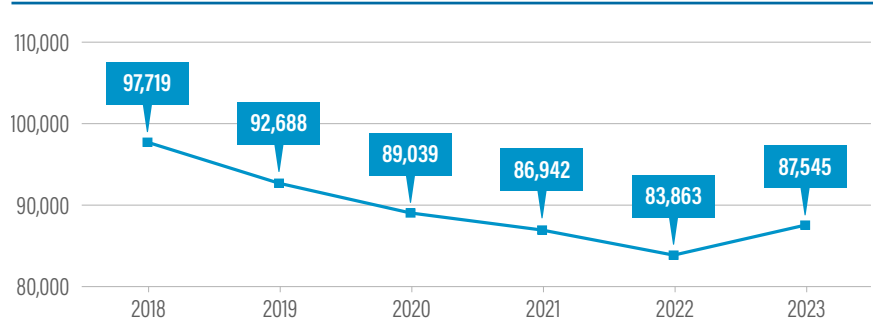
**HOME HEALTH: OHIO**

# Home Health Year-Over-Year Snapshot

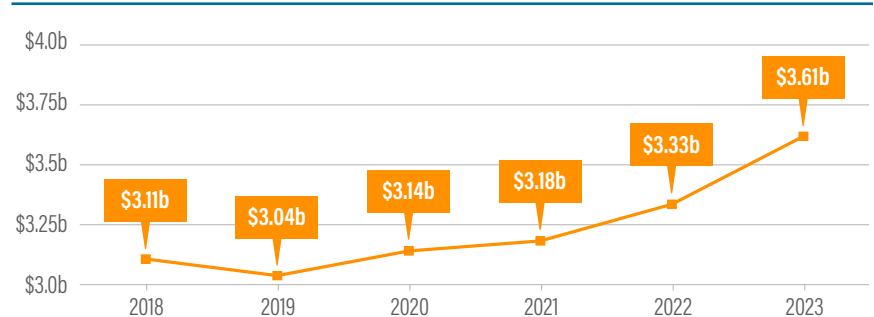


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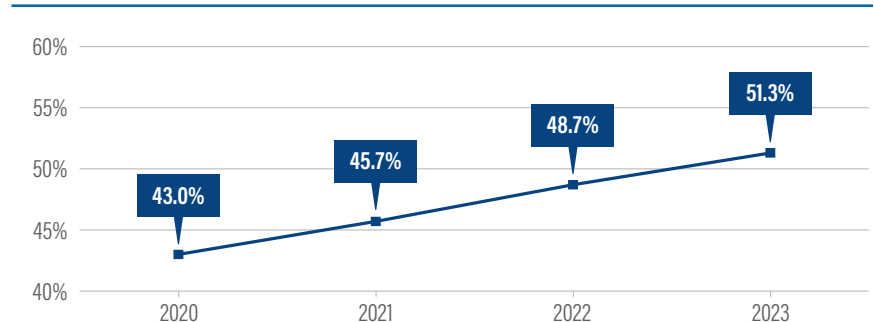
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

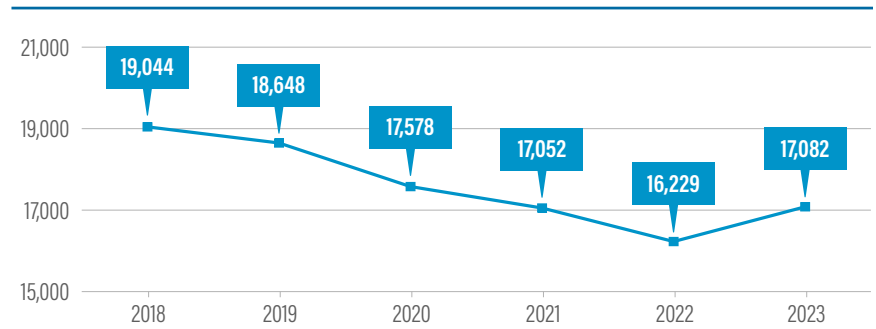
**HOME HEALTH: OKLAHOMA**

# Home Health Year-Over-Year Snapshot

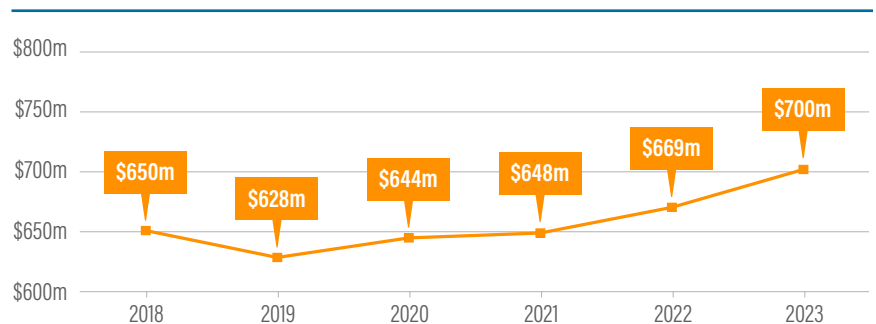


**EVERY YEAR OKLAHOMA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

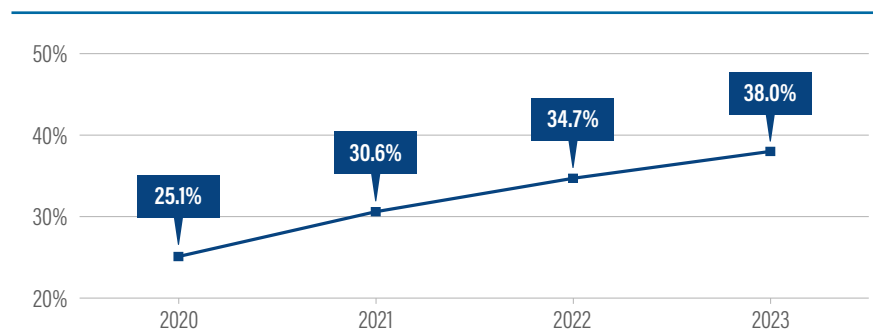
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

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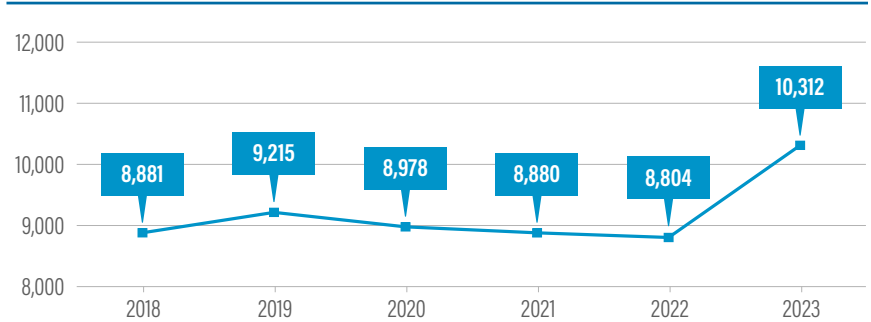
**HOME HEALTH: OREGON**

# Home Health Year-Over-Year Snapshot

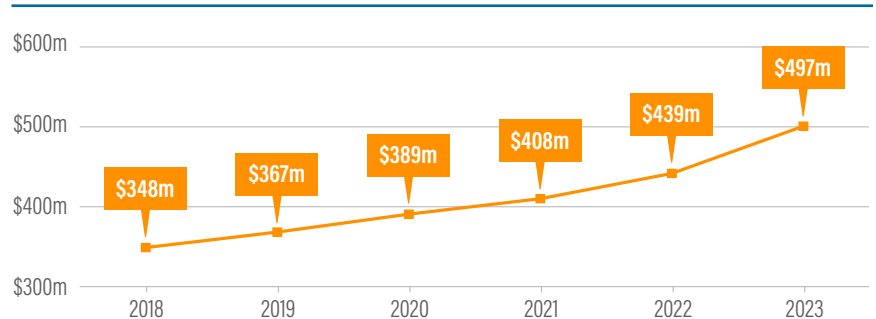


**EVERY YEAR OREGON** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

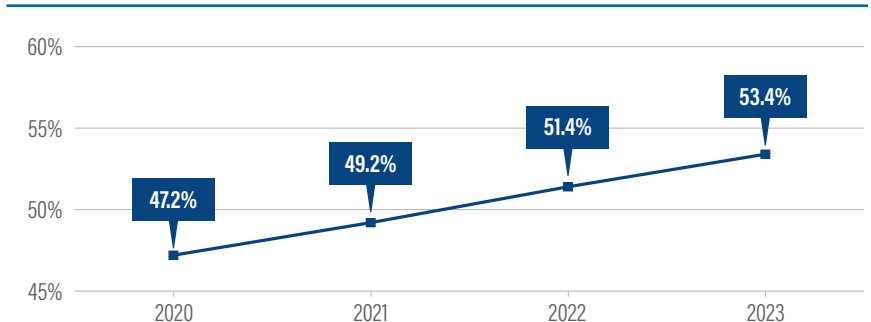
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

**HOME HEALTH: PENNSYLVANIA**

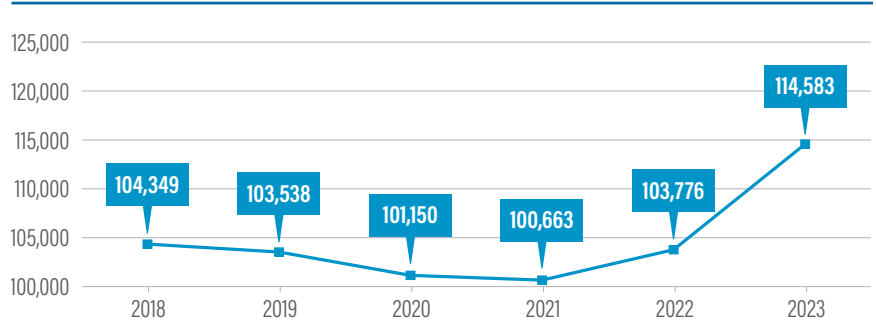
# Home Health Year-Over-Year Snapshot



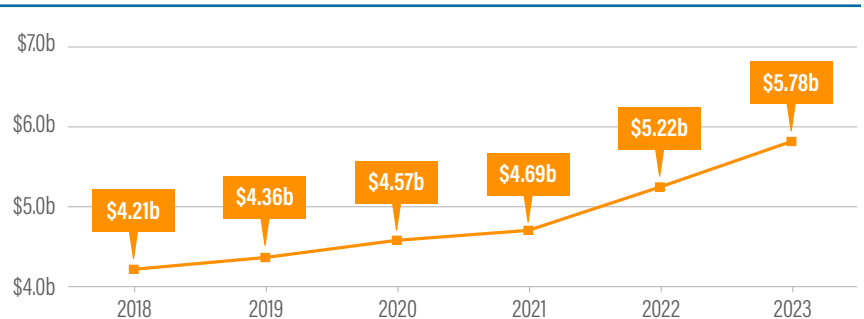
**EVERY YEAR PENNSYLVANIA**

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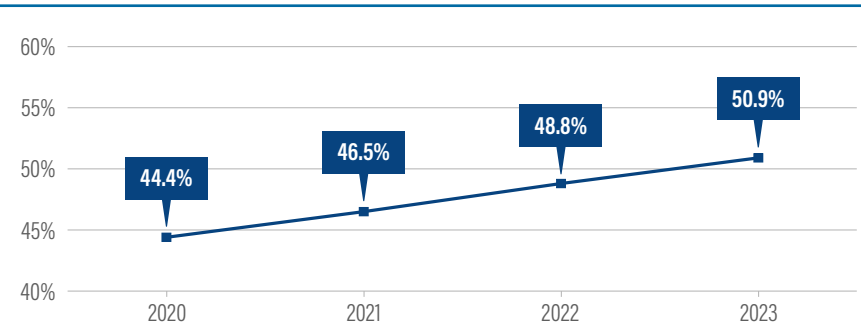
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

**HOME HEALTH: RHODE ISLAND**

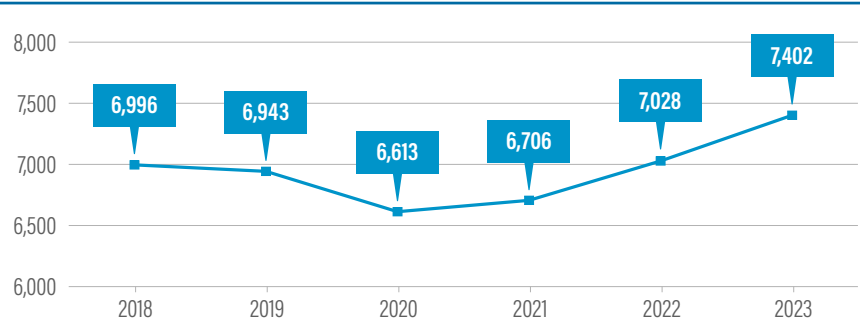
# Home Health Year-Over-Year Snapshot



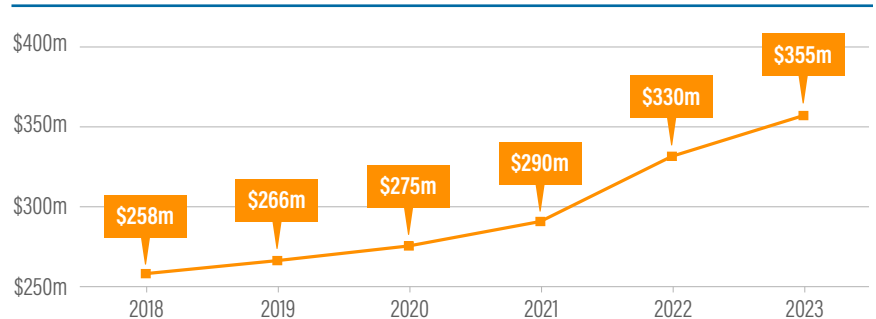
**EVERY YEAR RHODE ISLAND**

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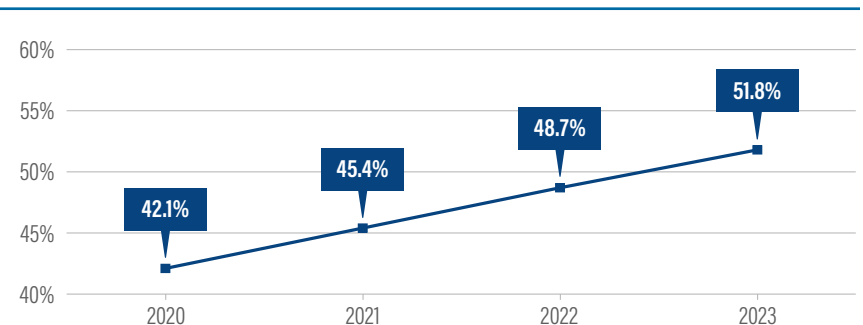
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



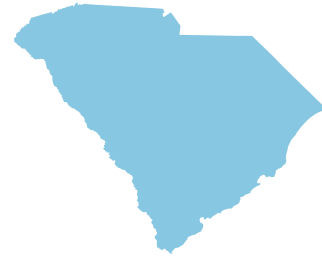
<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.



**HOME HEALTH: SOUTH CAROLINA**

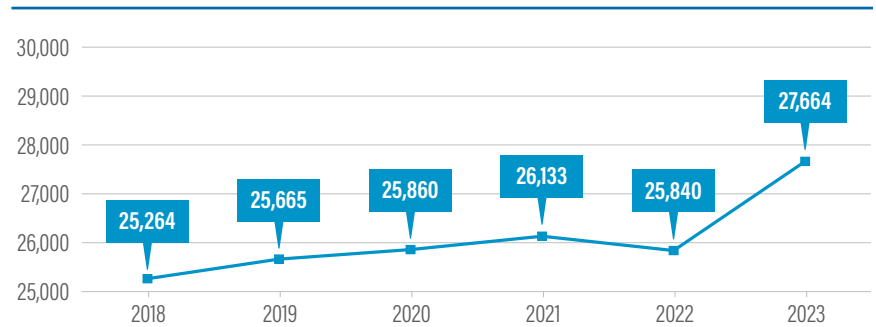
# Home Health Year-Over-Year Snapshot



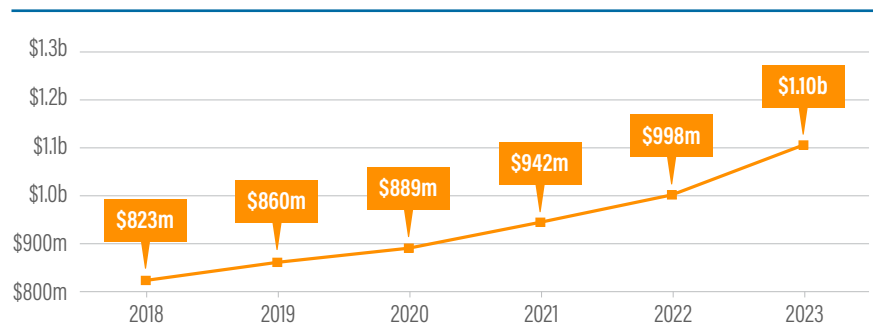
**EVERY YEAR SOUTH CAROLINA**

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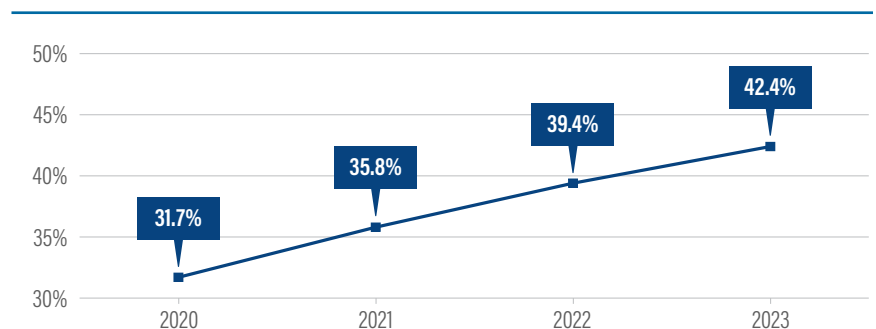
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

**HOME HEALTH: SOUTH DAKOTA**

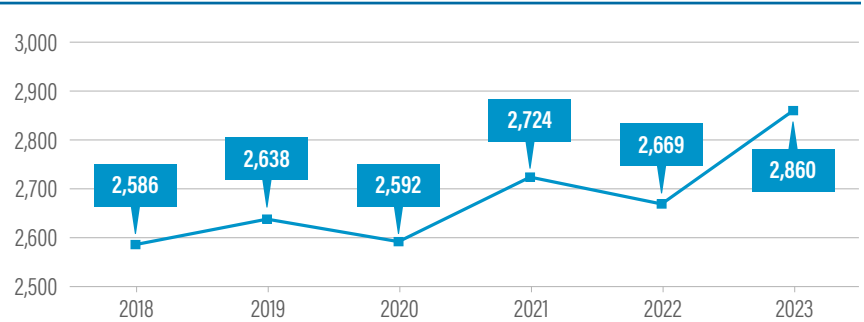
# Home Health Year-Over-Year Snapshot



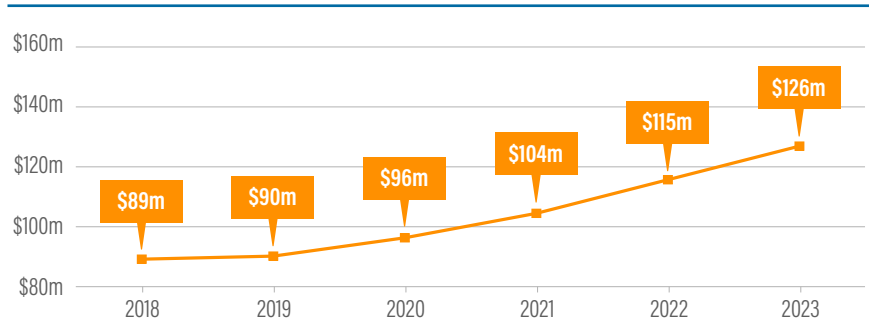
**EVERY YEAR SOUTH DAKOTA**

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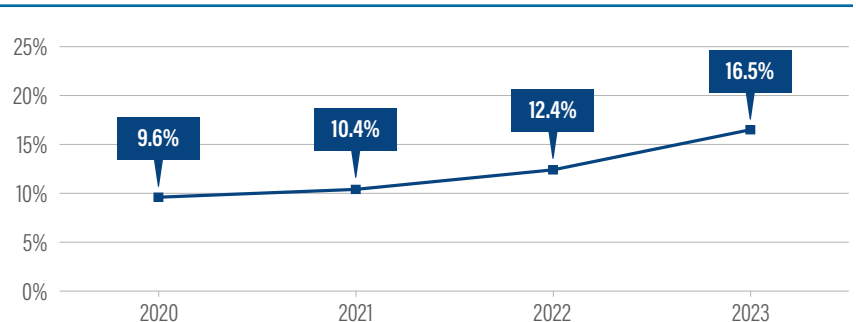
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

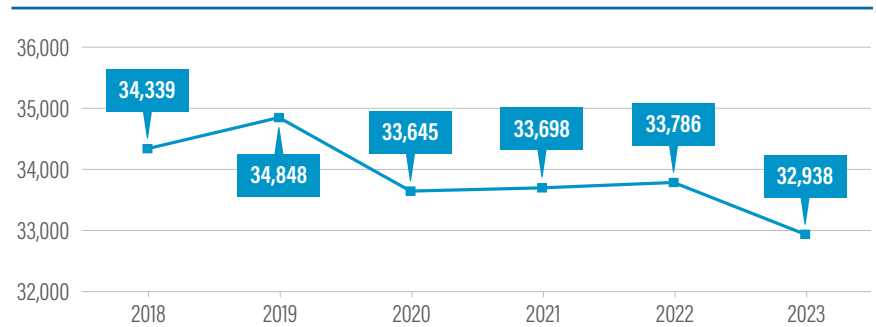
**HOME HEALTH: TENNESSEE**

# Home Health Year-Over-Year Snapshot

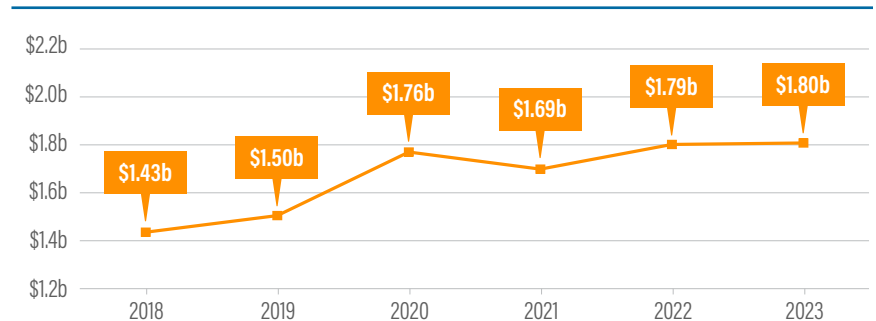


**EVERY YEAR TENNESSEE** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

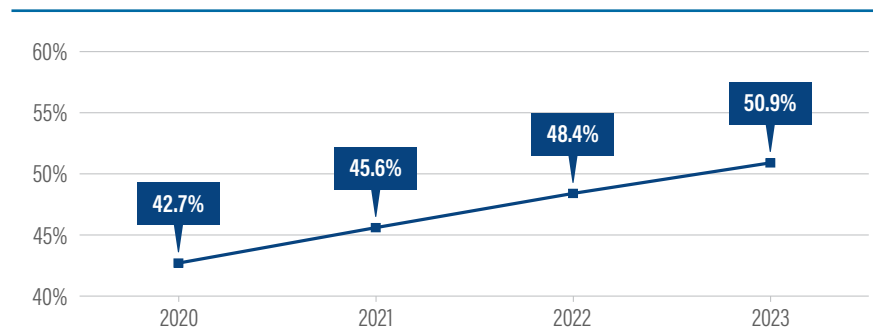
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

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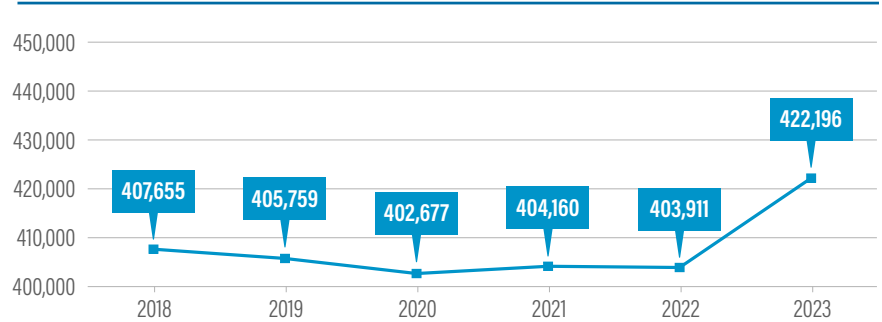
**HOME HEALTH: TEXAS**

# Home Health Year-Over-Year Snapshot

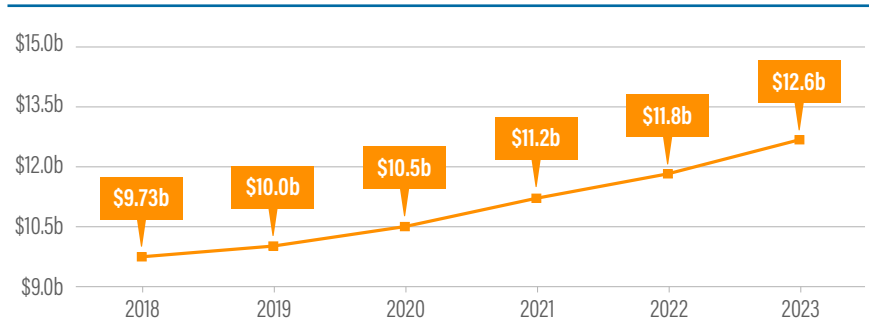


**EVERY YEAR TEXAS** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

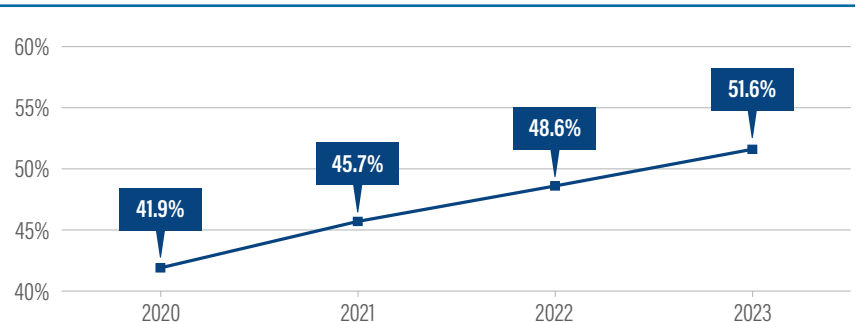
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

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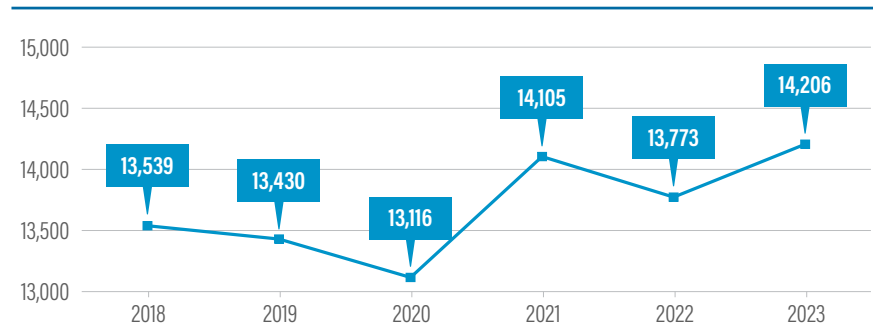
**HOME HEALTH: UTAH**

# Home Health Year-Over-Year Snapshot

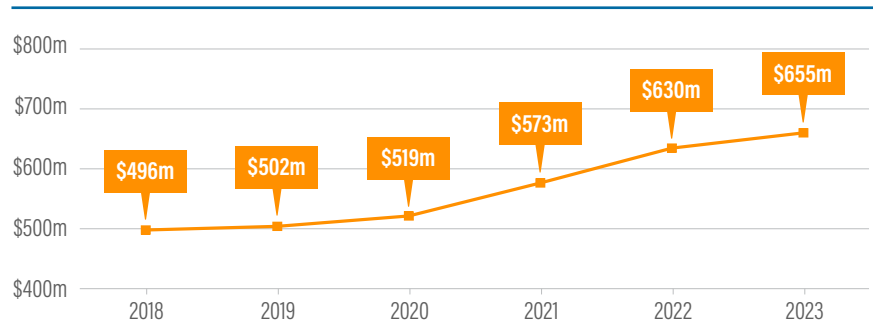


**EVERY YEAR UTAH** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

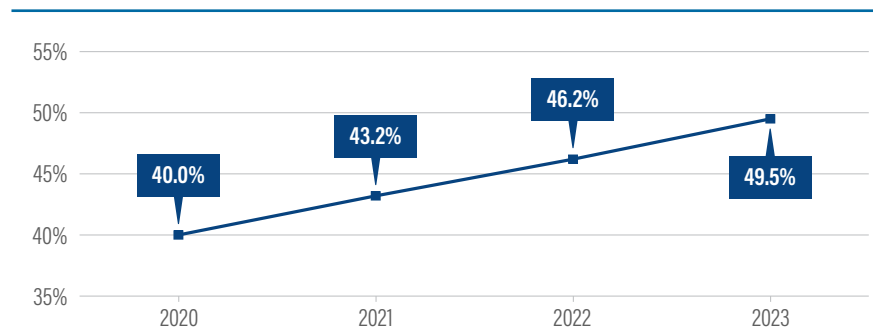
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



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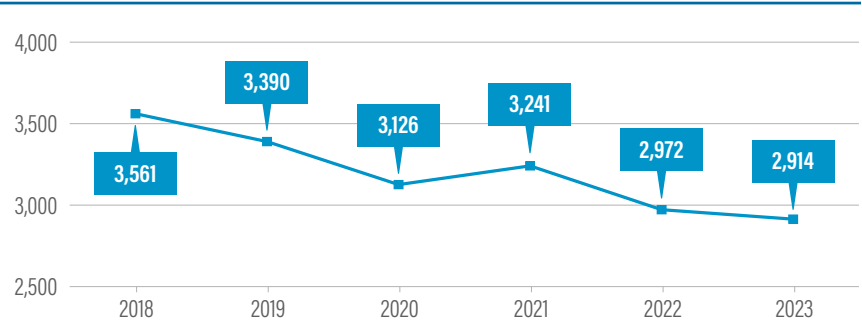
## HOME HEALTH: VERMONT

# Home Health Year-Over-Year Snapshot

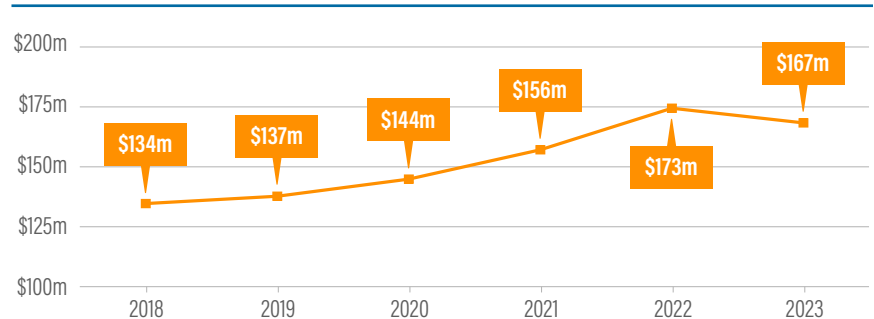


**EVERY YEAR VERMONT** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

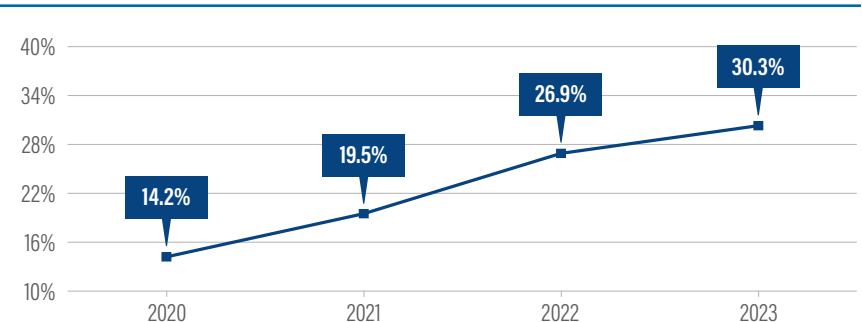
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

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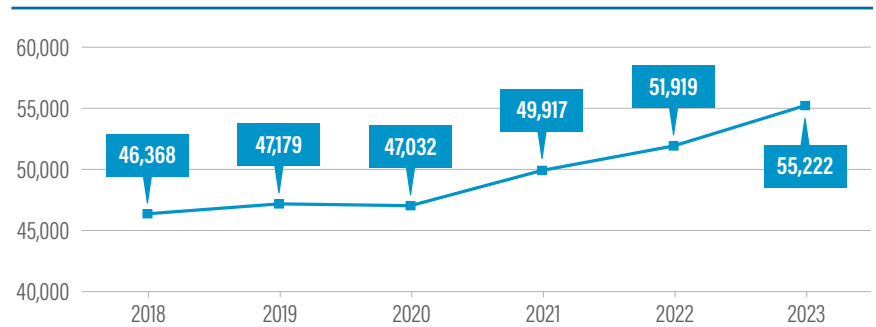
**HOME HEALTH: VIRGINIA**

# Home Health Year-Over-Year Snapshot

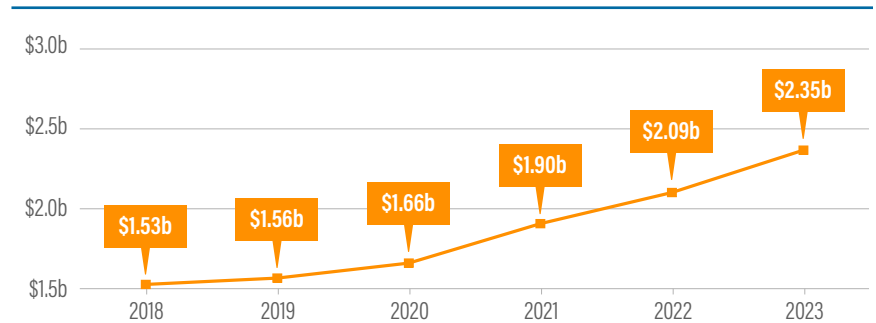


**EVERY YEAR VIRGINIA** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

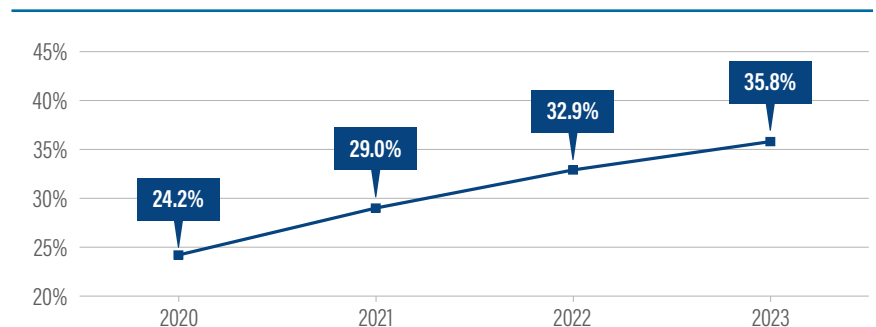
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



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**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**

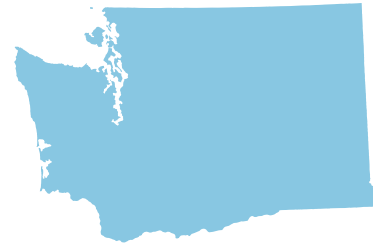


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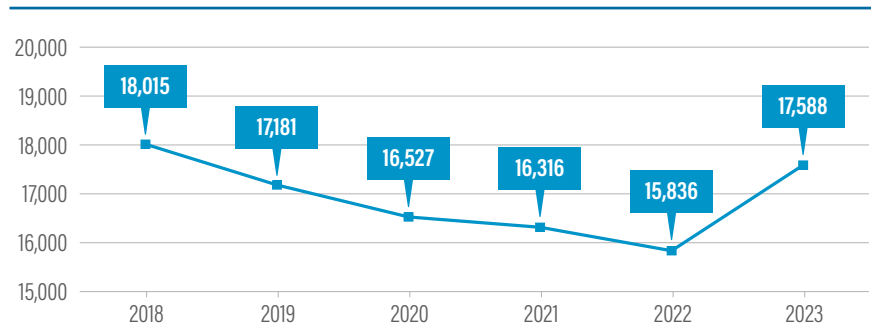
**HOME HEALTH: WASHINGTON**

# Home Health Year-Over-Year Snapshot

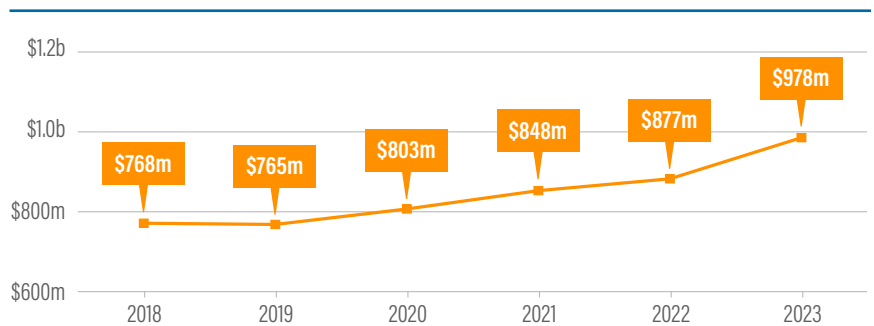


**EVERY YEAR WASHINGTON** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

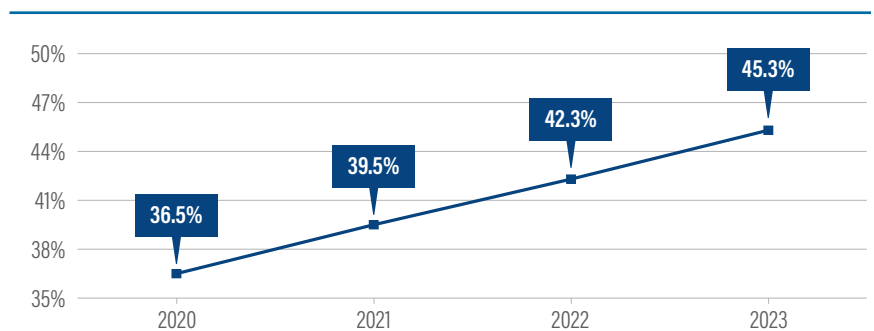
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.



**HOME HEALTH: WEST VIRGINIA**

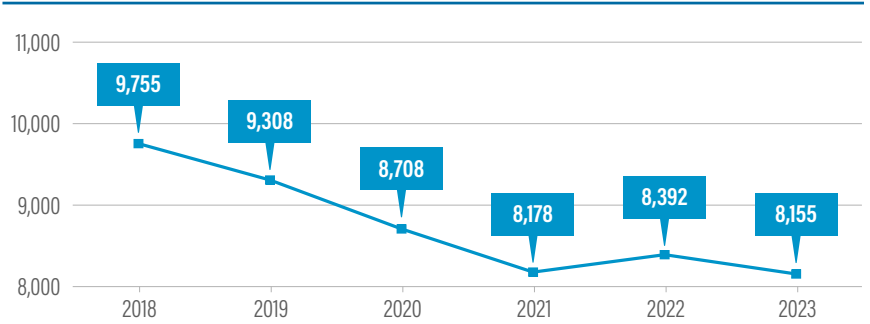
# Home Health Year-Over-Year Snapshot



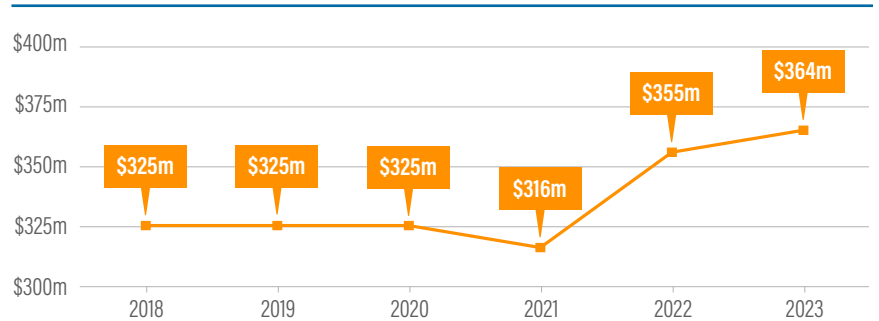
**EVERY YEAR WEST VIRGINIA**

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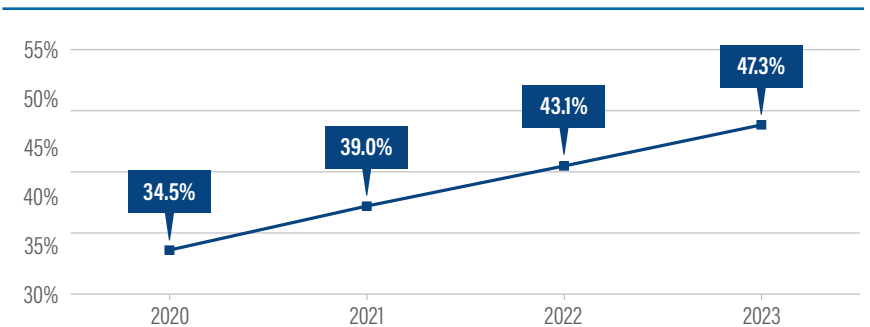
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

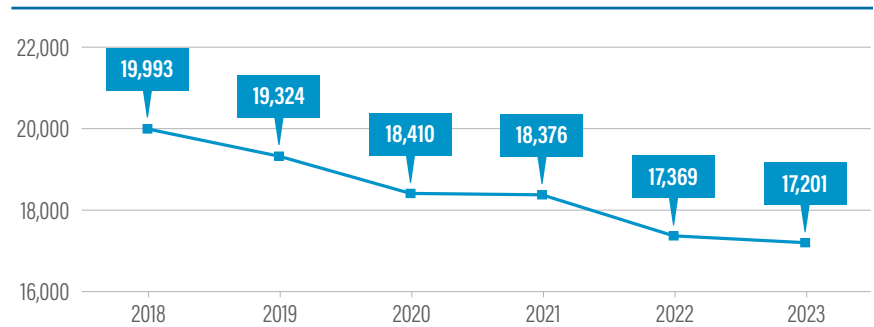
**HOME HEALTH: WISCONSIN**

# Home Health Year-Over-Year Snapshot

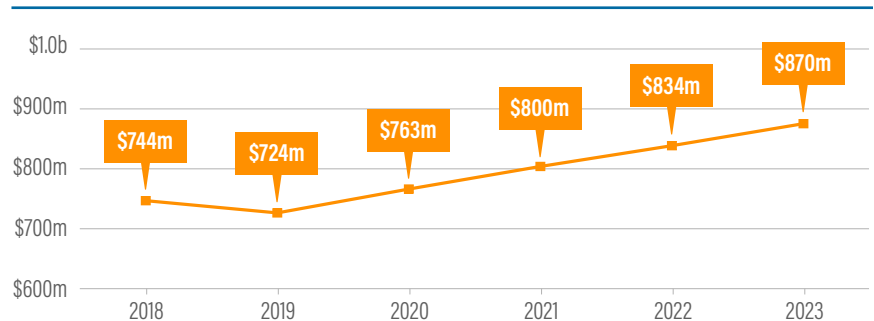


**EVERY YEAR WISCONSIN** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

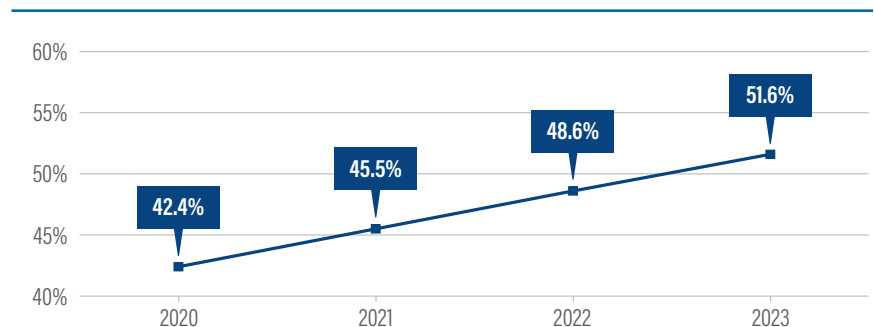
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KING Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KING Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

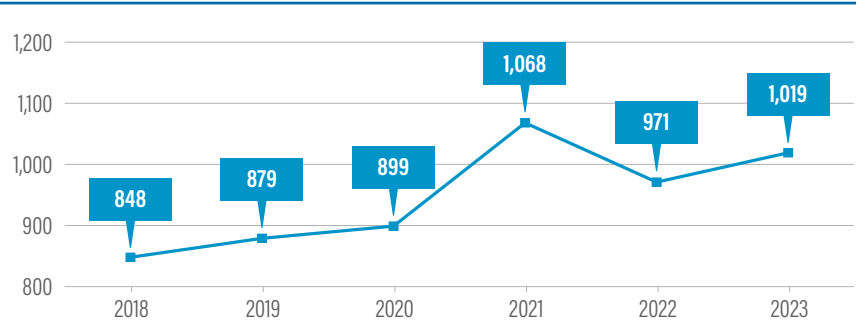
## HOME HEALTH: WYOMING

# Home Health Year-Over-Year Snapshot

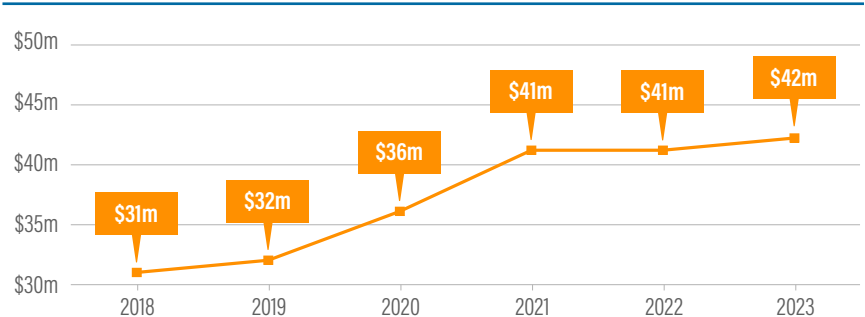


**EVERY YEAR WYOMING** home health care providers serve a range of Medicare beneficiaries across the state. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

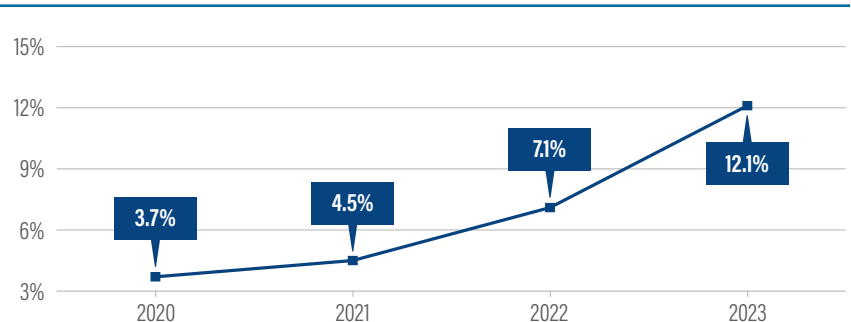
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage State-Level Penetration Rate 2020-2023<sup>2</sup>**

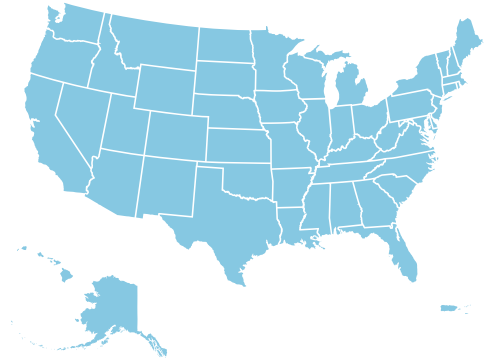


<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.

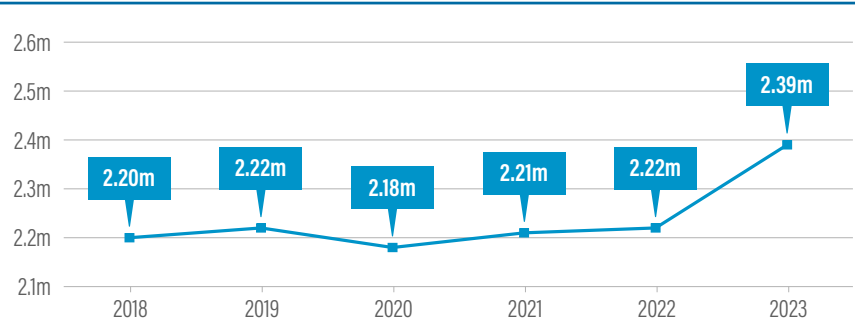
**HOME HEALTH: U.S.A.**

# Home Health Year-Over-Year Snapshot

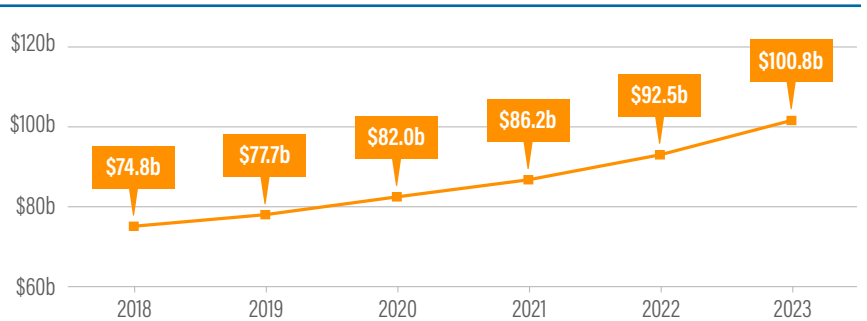


**EVERY YEAR AMERICAN** home health care providers serve a range of Medicare beneficiaries across the country. The Medicare home health benefit covers skilled nursing care and therapy services provided to patients in their own residence. The patient must be under the care of a physician-approved place of care, meet the definition of “homebound,” and be in need of skilled services on an intermittent basis. Patients often receive home health care following an acute care hospital discharge or because they require certain rehabilitation services. Services include care from highly skilled nurses, physical therapists, occupational therapists, speech-language pathologists, and medical social workers. Home health aides provide personal care services for patients if needed to support skilled nursing services. For an aging population, home health offers the unique ability to provide care in a setting familiar to the patient while improving outcomes and providing excellent care to patients and their families.

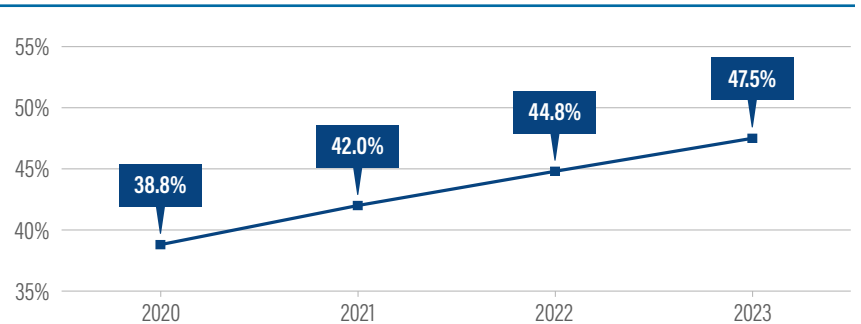
**Number of Estimated Jobs Created by HH Industry between 2018-2023<sup>1</sup>**



**Number of Estimated Impact of HH Payroll on Labor Income between 2018-2023<sup>1</sup>**



**Medicare Advantage National Penetration Rate 2020-2023<sup>2</sup>**



<sup>1</sup> KNG Health Consulting, LLC and the Research Institute for Home Care; (Citing and analyzing from Quarterly Census of Employment and Wages collected by the U.S. Bureau of Labor Statistics, 2018-2023)

<sup>2</sup> KNG Health analysis of Medicare Advantage Enrollment Data between 2020 and 2023.